

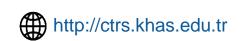
#TDP2019

Public Perceptions on Turkish Foreign Policy

4 July 2019

To Cite: Mustafa Aydın, Sinem Akgül Açıkmeşe, Mitat Çelikpala, Soli Özel, Cihan Dizdaroğlu and Mustafa Gokcan Kosen, "Research on Public Perceptions on Turkish Foreign Policy", Center for Turkish Studies – Kadir Has University, 4 July 2019.







Schedule



General Framework

Turkey-wide representation at IBBS-Level 2, with 1.000 adult participants in 26 provinces. Margin of error is measured at ±3.0, and confidence interval is 95%.

Fieldwork

27 May – 20 June 2019

Data Control

3 June - 21 June 2019

Analysis and Reporting

21 June – 26 June

Sample
Method

Revealing public opinion on Turkish foreign policy and related issues.

Research **Technique:** Face-to-face interviews based on a pre-

prepared questionnaire

Method: Quantitative

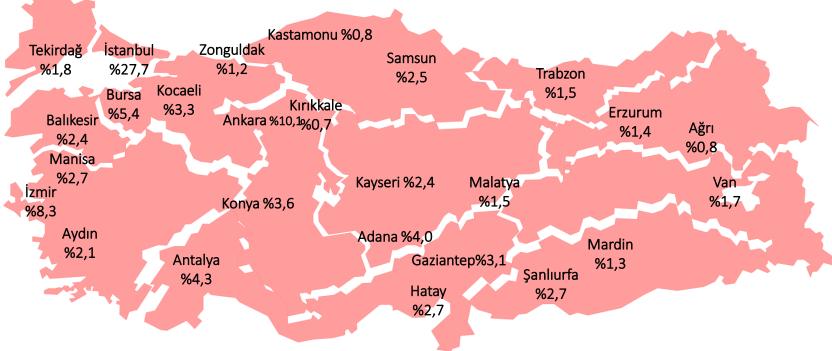


General Framework

THE SAMPLE

To achieve a viable representation of the public opinion,

Interviews were conducted with 1.000 adult participants residing in 26 provinces representative of Turkey at IBBS-2 level, all residing in city centers.









DEMOGRAPHY

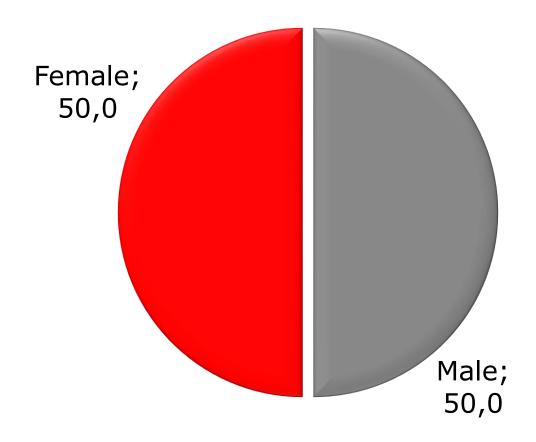




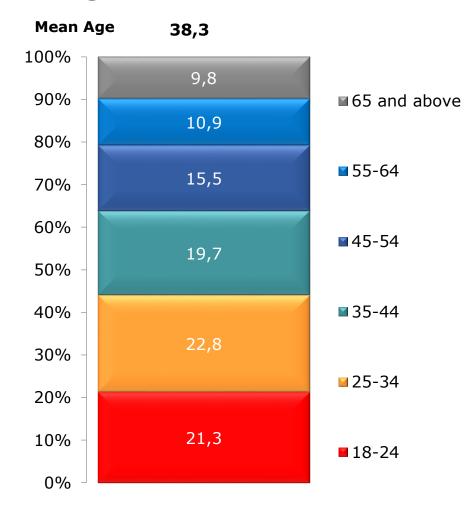




Gender Distribution

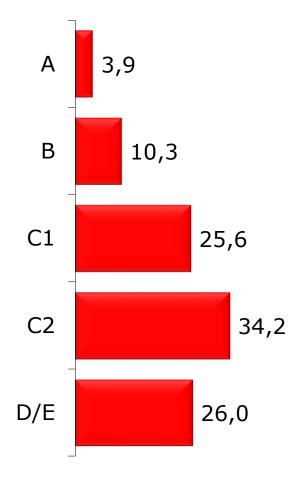


Age Distribution

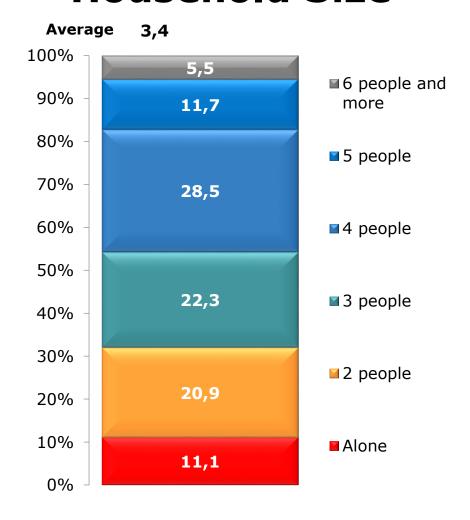




Socio-Economic Status



Household Size

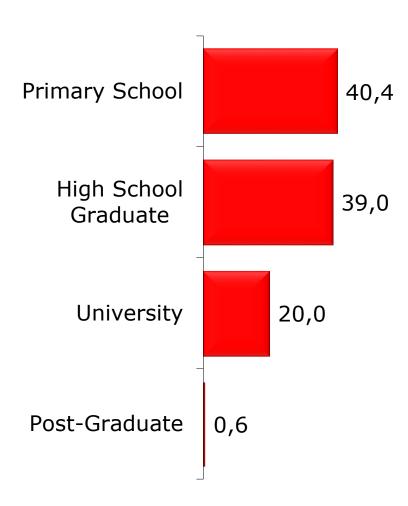




Household Income

Average 3.577,3 TL (TL) 100 4,2 ■ 7.000 TL and 5,1 90 above 9,4 80 ■6.000 - 6.999 TL 14,4 70 ■5.000 - 5.999 TL 60 28,6 50 ■4.000 - 4.999 TL 40 30 ■3.000 - 3.999 TL 20 38,3 ■2.000 - 2.999 TL 10 0

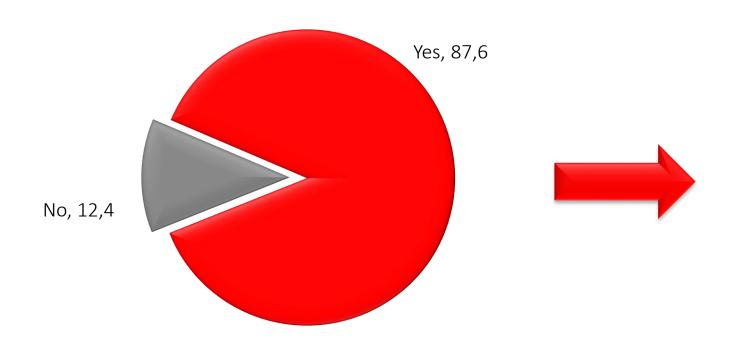
Education





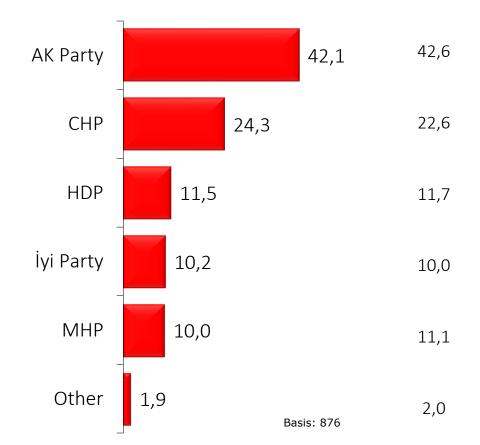


Did you vote in 24 June 2018 General Elections?



Which party did you vote in 24 June 2018 General Elections?

Official Results



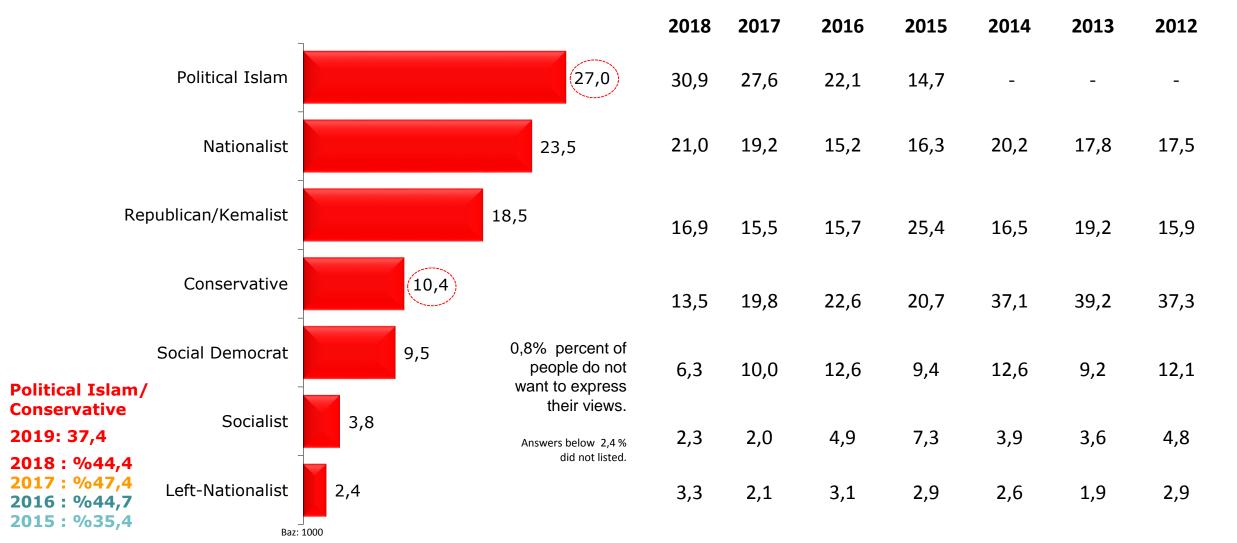
Basis: 1000





AKADEMETRE

How do you define your political views?





KNOWLEDGE ON FOREIGN POLICY



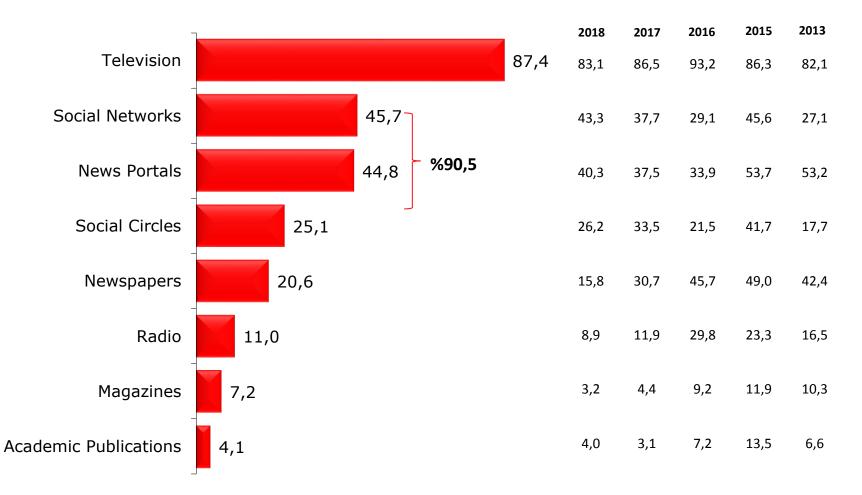








Which of the following information sources do you consult for news about Turkish Foreign Policy?



	2013	2015	2016	2017	2018
S	1000	1000	1000	1000	1000



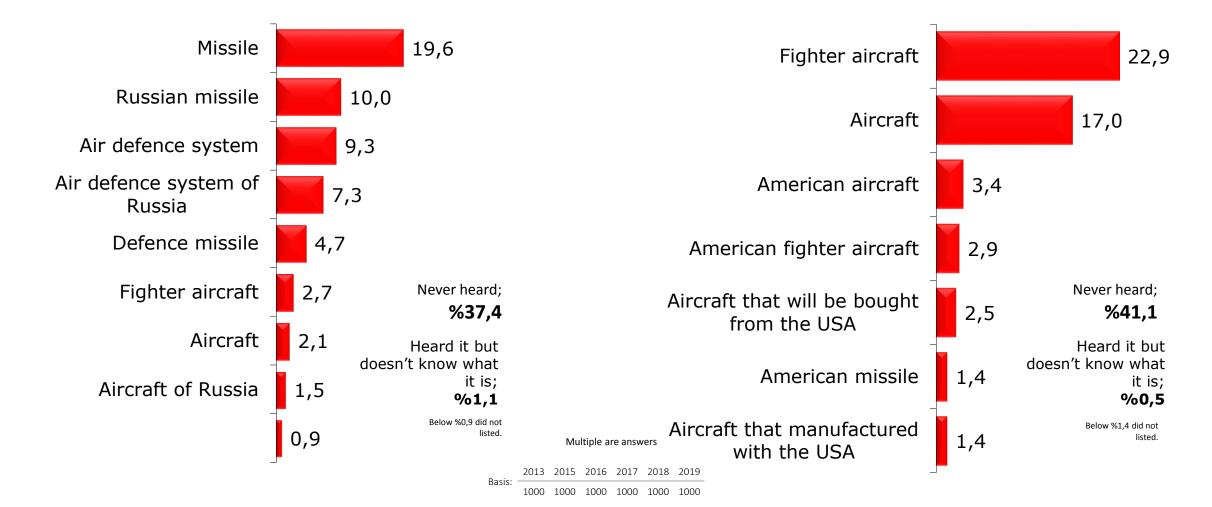


What is S-400 ?

Have you heard about S-400? Could you explain what S-400 is?

What is F-35?

Have you heard about F-35? Could you explain what F-35 is ?

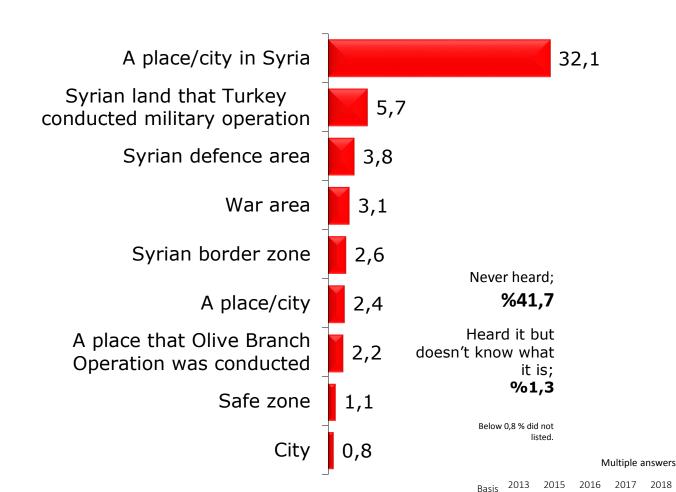






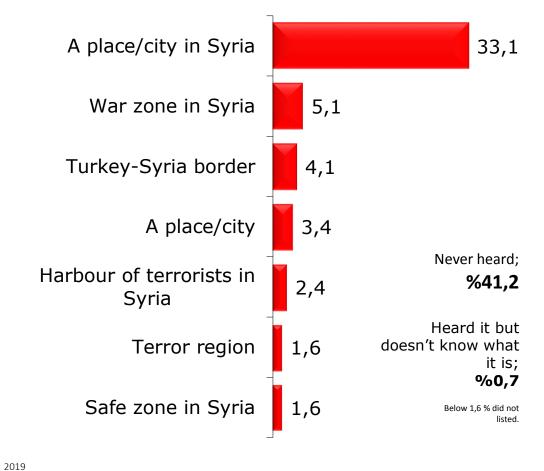
What is Munbic?

Have you heard about Munbic? Could you explain what Munbic is?



What is Idlib?

Have you heard about Idlib? Could you explain what Idlib is?



1000

1000

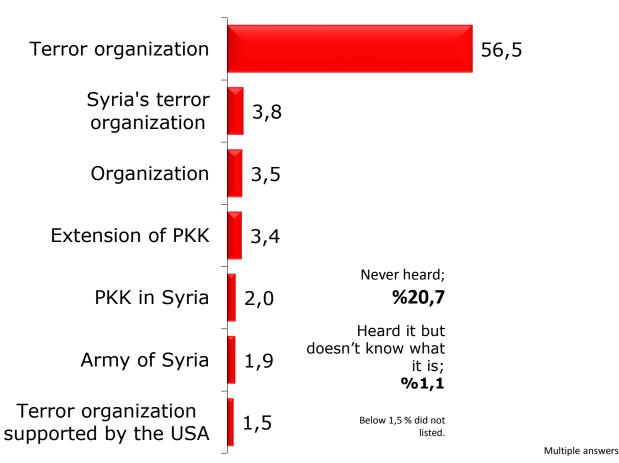
1000





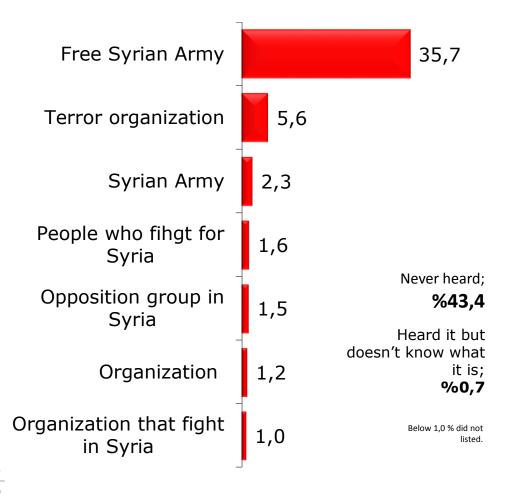
What is YPG/PYD?

Have you heard about YPG/PYD? Could you explain what YPG/PYD is?



What is FSA?

Have you heard about FSA? Could you explain what FSA is?

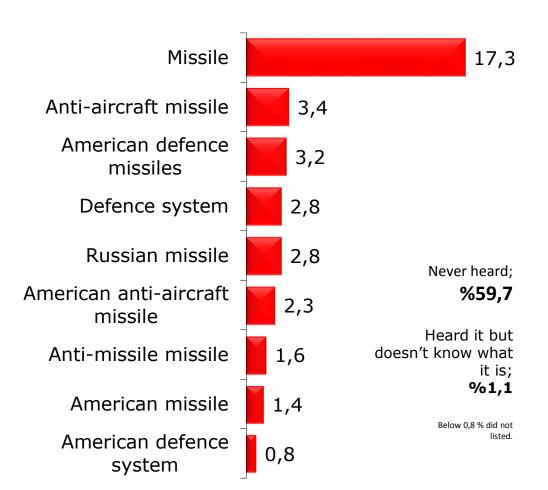


Basis: 2013 2015 2016 2017 2018 2019 1000 1000 1000 1000 1000 1000 1000



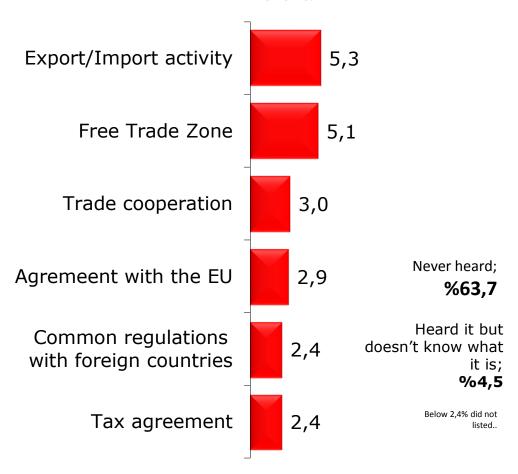
What is Patriot

Have you heard about Patriot? Could you explain what Patriot is?



What is Customs Union?

Have you heard about Customs Union? Could you explain what Customs Union is?



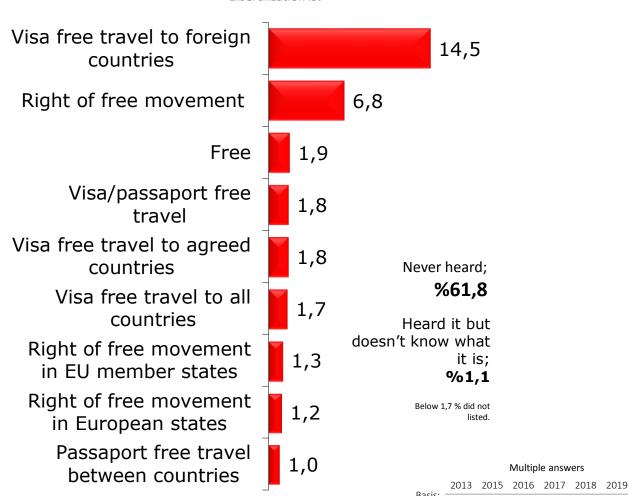
Multiple answers

Basis 2013 2015 2016 2017 2018 2019 1000 1000 1000 1000 1000 1000



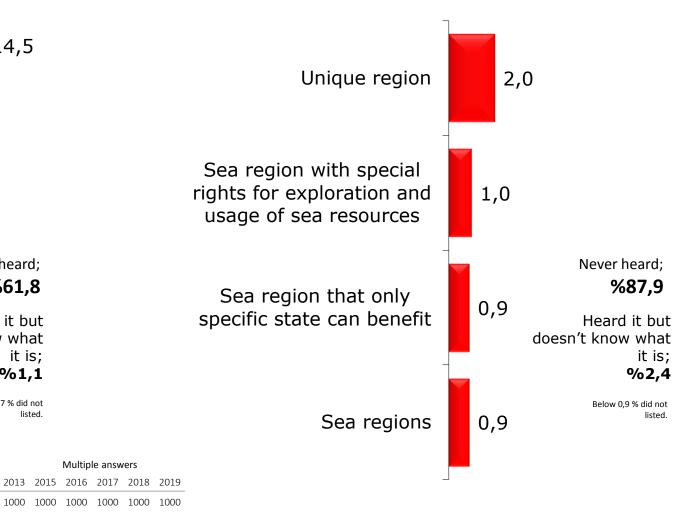
Visa Liberalization

Have you heard about Visa Liberalization? Could you explain what Visa Liberalization is?



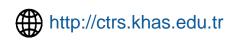
What is Exclusive Economic Zone?

Have you heard about Exclusive Economic Zone? Could you explain what Exclusive Economic Zone is?





GENERAL FOREIGN POLICY







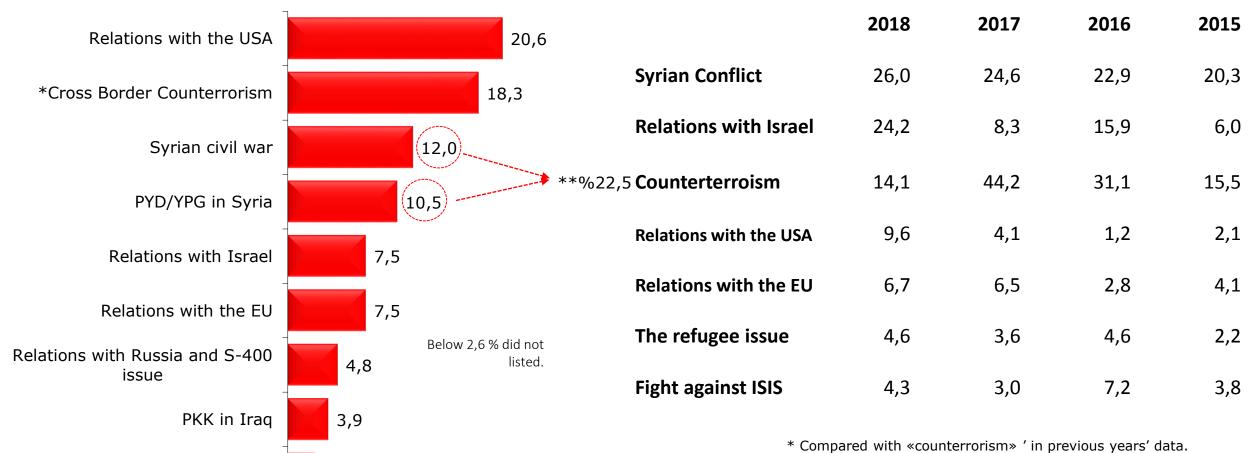
Tensions because of energy in

Eastern Mediterranean

2,6

General Foreign Policy

What is the most important issue for current Turkish Foreign Policy?

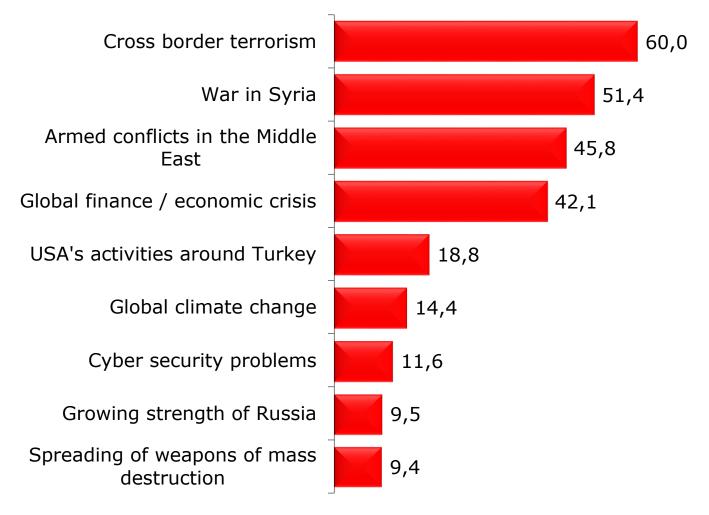


Basis: 1000

^{**} The sum of «Syrian civil war» and «PYD/YPG in Syria» compared with «Syrian Conflict» in previous years data.

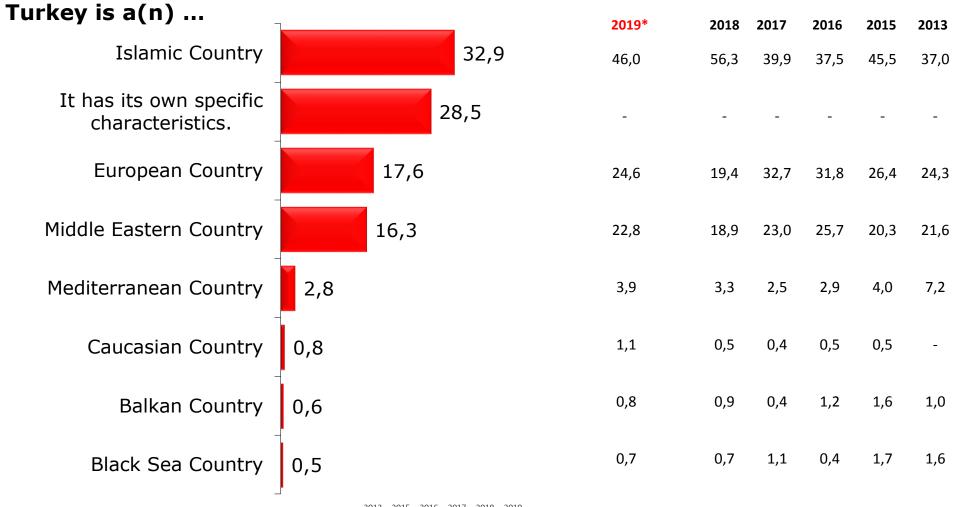


What will be the most important three foreign policy issue that Turkey will face in next ten years?





Which one of the following represents Turkey the best?







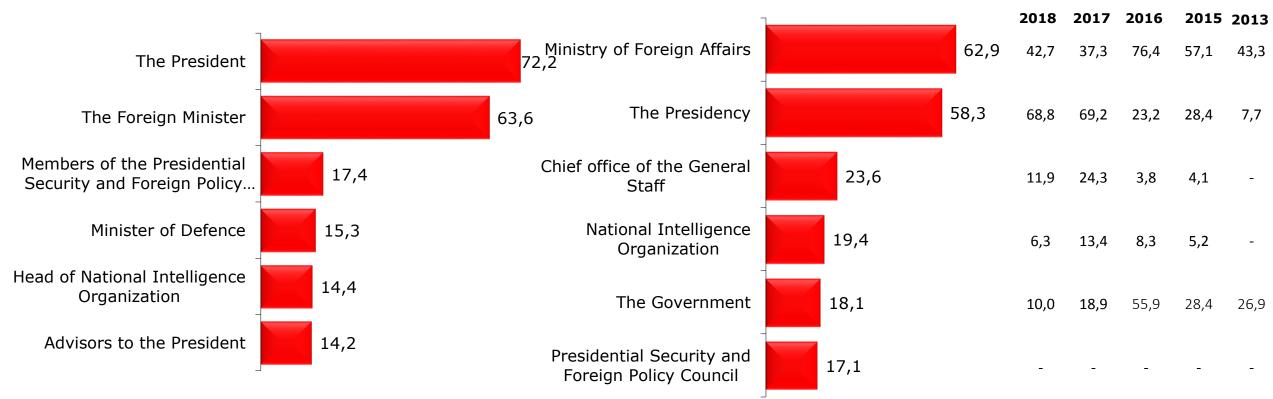
Which one of the following represents Turkey the best? (Based on Political Party)

	Islamic Country	It has its own specific characteristics	European Country	Middle Eastern Country	Mediterran ean Country	Caucasian Country	Balkan Country	Black Sea Country
AK Party	49,1	22,0	13,3	11,1	3,0	0,8	0,5	0,3
СНР	17,4	27,2	32,9	18,8	2,3	0,5	0,5	0,5
МНР	35,2	34,1	8,0	17,0	4,5	1,1	-	-
HDP	16,8	28,7	19,8	30,7	1,0	1,0	-	2,0
iYi Party	28,1	37,1	13,5	11,2	4,5	2,2	2,2	1,1



Who is the most influential person(s) in foreign policy making in Turkey?

Which of the following institutions is more influential in implementing foreign policy in Turkey?

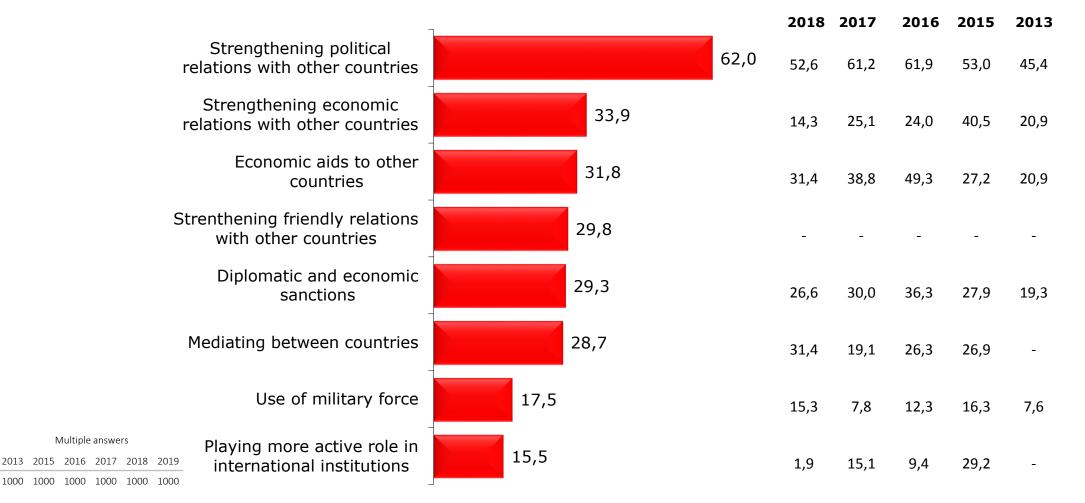


Below 14,2 % did not listed.

Below 17,1 % did not listed..

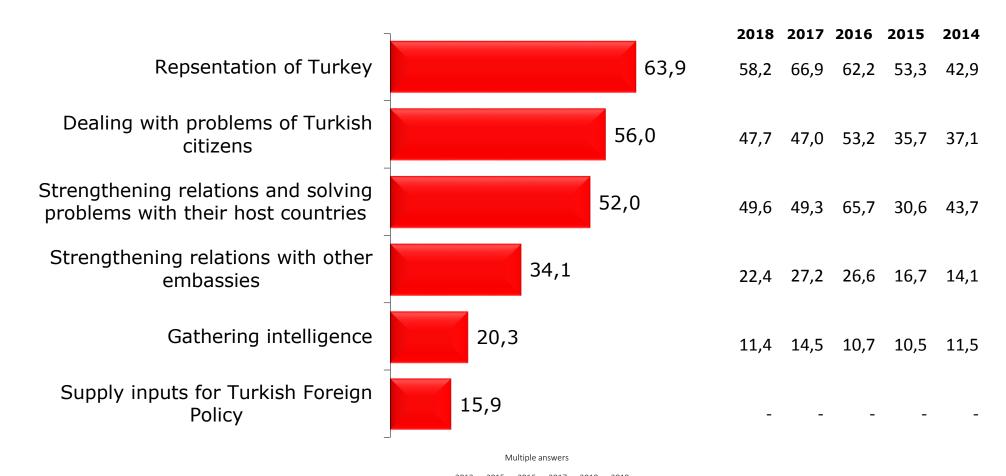


Which of the following should be prioritized for more effective Turkish Foreign Policy?





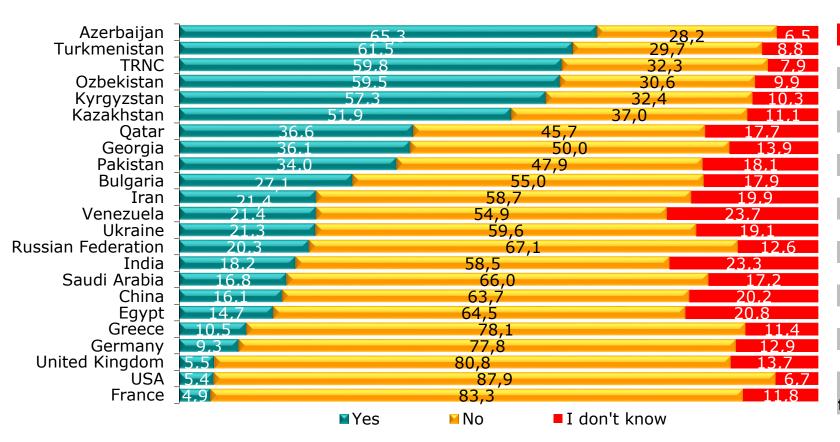
What should be the main mission of Turkish Ambassadors abroad?



1000 1000 1000 1000 1000



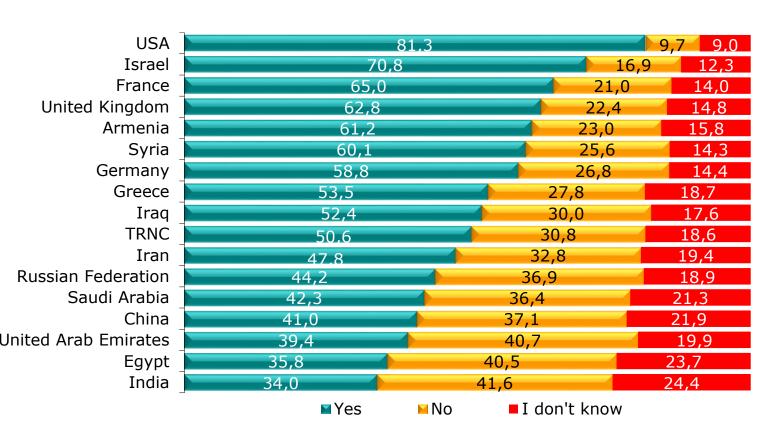
Who are Turkey's friends?



	2018	2017	2016	2015
Azerbaijan	59,0	71,3	59,3	37,2
Russia	4,1	0,6	0,3	1,6
TRNC	3,7	1,8	2,0	8,9
Pakistan	1,4	2,2	1,1	2,9
Bosnia – Herzegovina	1,2	0,8	0,8	6,0
Japan	1,0	0,3	0,7	2,2
China	0,9	0,5	0,6	0,4
Iran	0,9	0,1	0,3	2,3
Albania	0,8	0,9	2,0	1,8
USA	0,6	0,6	2,6	5,9
Syria	0,6	0,5	1,1	1,2
Saudi Arabia	0,5	0,2	2,4	2,8
Qatar	0,2	1,9	-	-
Iraq	0,2	0,2	0,6	0,8
Germany	0,1	0,5	1,4	2,1
Turkey has no friends	22,5	17,2	23,1	38,9



Which country or countries pose threat to Turkey?



	2018	2017	2016	2015
USA	60,2	66,5	44,1	35,3
Israel	54,4	37,4	26,0	42,6
EU Countries	25,9	24,0	10,4	10,2
Syria	24,1	16,7	30,4	22,1
Armenia	18,3	18,0	9,8	20,3
Greece	16,2	10,2	4,8	10,6
Russia	12,4	18,5	34,9	10,2
Iran	7,4	12,5	7,3	14,8
Iraq	5,5	3,8	5,7	10,9
There are no threats facing Turkey	7,0	8,4	2,7	8,7

Multiple answers





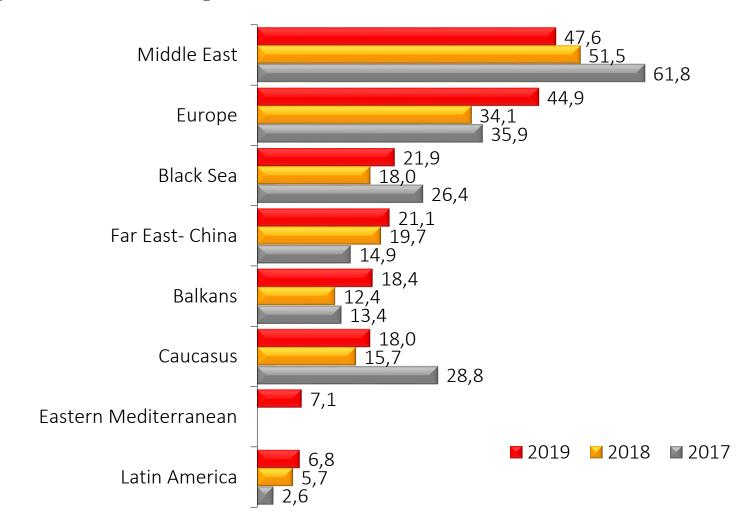
With which countries Turkey should cooperate in its foreign policy?

	2019	2018	2017	2016	2015	2013
Azerbaijan	44,5	45,4	59,0	48,5	18,7	12,4
Turkic Republics	41,2	31,8	37,4	16,7	16,2	11,3
Muslim Countries	19,2	23,4	22,4	9,8	19,5	12,5
NATO Countries	15,7	8,1	7,1	-	-	-
Russian Federation	12,9	13,2	7,8	3,0	9,4	6,8
European Union	10,4	7,6	4,1	8,1	7,0	10,3
China	10,4	4,8	3,4	3,1	3,7	4,2
Germany	8,9	2,7	2,2	1,7	4,3	7,2
USA	8,4	1,7	2,5	7,2	12,6	14,2
Qatar	6,9	-	-	-	-	-
Neighbour countries	6,6	-	-	-	-	-
Pakistan	5,3	4,6	4,7	1,3	1,3	0,8
Iran	5,0	1,9	1,7	1,3	5,4	5,7
Shanghai Cooperation Organisation	4,8	-	-	-	-	-
United Kingdom	3,1	1,4	0,9	1,0	1,8	3,6
France	2,3	1,5	0,4	1,2	1,3	2,1
Israel	1,8	0,3	0,2	0,3	0,6	1,4
Turkey should implement its foreign policy without aligning itself with other countries	15,6	15,0	14,7	22,6	22	20,7

Çoklu cevap.



Which regions Turkey should seek to be more active?



Multiple Answers

1000 1000 1000



Which regions Turkey should seek to be more active? (Based on Political Party affiliation)

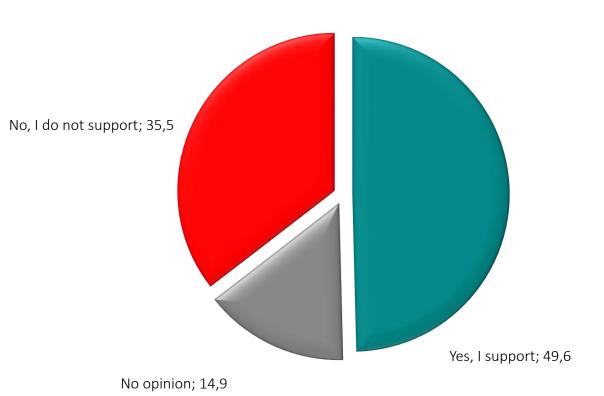
	Middle East	Europe	Black Sea	Far East- China	Balkans	Caucasus	Eastern Mediterranean	Latin America	Aegean	Africa
AK Party	52,3	42,3	23,8	21,7	18,7	22,5	7,0	5,1	5,1	6,5
СНР	48,8	46,5	20,2	23,0	18,8	12,7	8,5	7,5	2,8	8,0
MHP	44,3	44,3	19,3	26,1	20,5	22,7	5,7	9,1	6,8	4,5
HDP	35,6	54,5	19,8	18,8	7,9	11,9	5,9	7,9	2,0	3,0
iYi Party	42,7	37,1	19,1	19,1	19,1	19,1	9,0	9,0	5,6	9,0

Basis	AK Party	CHP	MHP	HDP	İYİ Party
Dasis	369	213	88	101	89



Support for Turkey's Military Presence Abroad

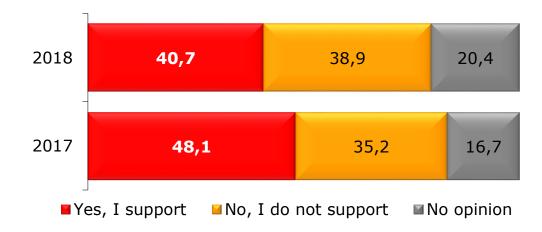
Do you support Turkey's military presence and/or establishing military bases abroad?



asis 2013 2015 2016 2017 2018 2019 1000 1000 1000 1000 1000 1000

By Political Party Affiliation

	Yes, I support	No opinion	No, I do not support
AK Party	63,9	17,7	18,5
СНР	41,8	12,7	45,5
MHP	60,2	15,9	23,9
HDP	18,8	16,8	64,4
İYİ Party	43,8	11,2	44,9

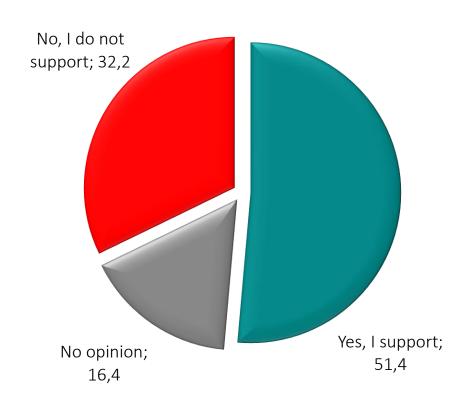






Support for Turkey's Cross Border Military Operations

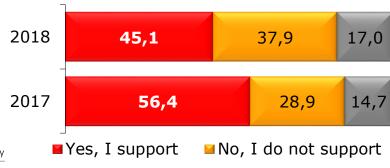
In general, do you support Turkey's cross border military operations in terms of fighting against terrorism?



By Political Party Affiliation

	Yes, I support	No opinion	No, I do not support
AK Party	63,6	15,8	20,7
CHP	46,0	15,0	39,0
MHP	51,1	25,0	23,9
HDP	29,7	17,8	52,5
İYİ Party	42,7	15,7	41,6

Yearly basis



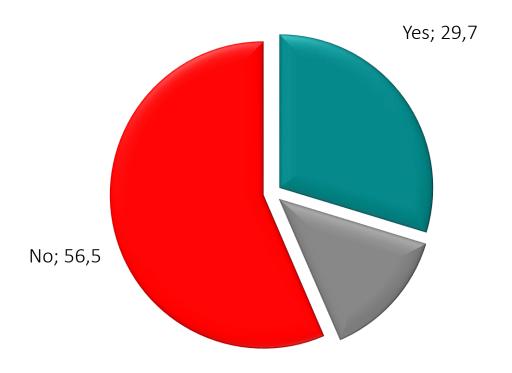
AK Party CHP MHP HDP IYI Party

368 213 87 101 89





Do you think Turkey is facing a threat of disintegration?



No opinion; 13,8

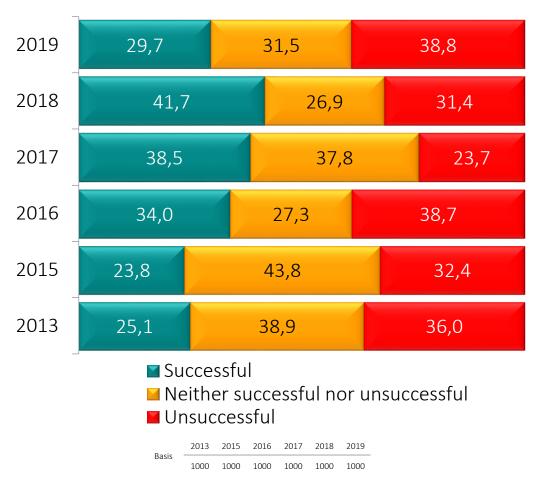
By Political Party Affiliation

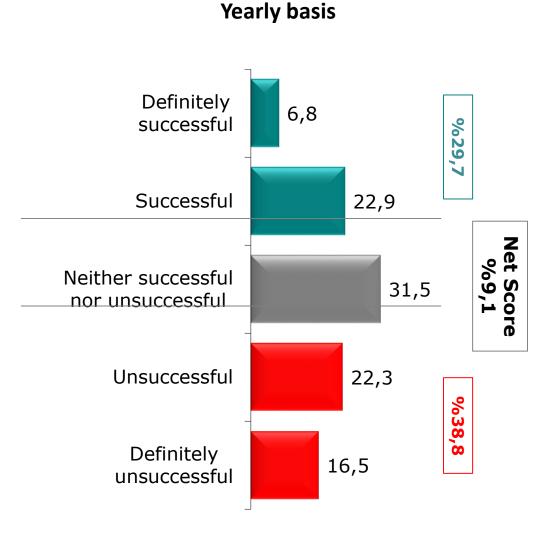
	Yes	No	No opinion
AK Party	24,7	64,1	11,1
CHP	38,5	49,8	11,7
MHP	31,8	44,3	23,9
HDP	31,7	59,4	8,9
İYİ Party	27,0	51,7	21,3

	AK Party	CHP	MHP	HDP	iYi Party
Basis	368	213	87	101	89



Evaluation of the Government's Foreign Policy

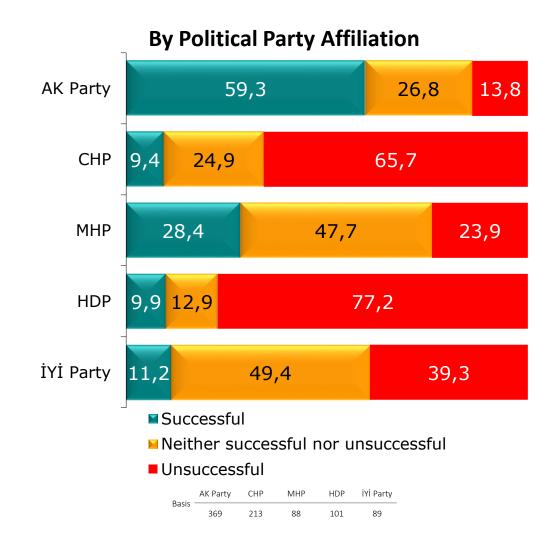








Evaluation of the Government's Foreign Policy



By Political Party Affiliation

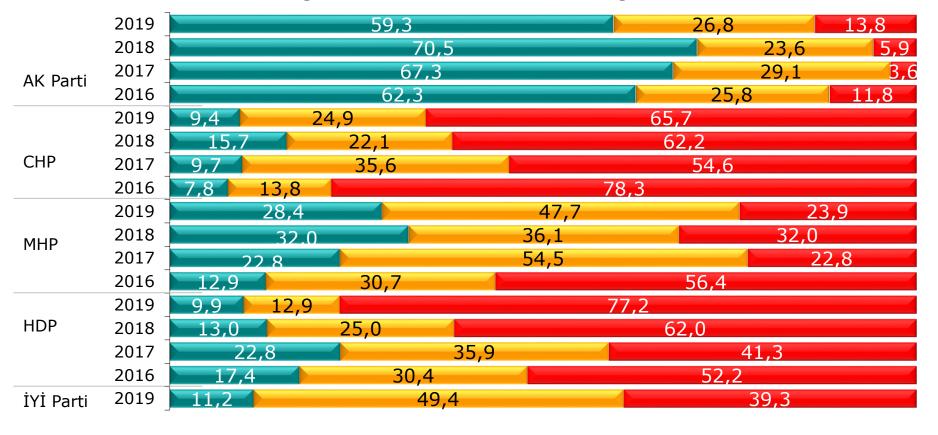
	Definitely successful	Successful	Neither successful nor unsuccessful	Unsuccessful	Definitely unsuccessfu
AK Parti	15,4	43,9	26,8	7,9	6,0
CHP	1,4	8,0	24,9	34,7	31,0
MHP	4,5	23,9	47,7	18,2	5,7
HDP	1,0	8,9	12,9	38,6	38,6
İYİ Parti	2,2	9,0	49,4	30,3	9,0

Basis	AK Party	CHP	MHP	HDP	iYi Party
	369	213	88	101	89





Evaluation of Government's Foreign Policy – by Political Party Affiliation (2019-2018-2017-2016)



■ Successful

■ Neither successful nor unsuccessful

■Unsuccessful

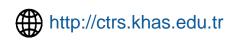
		AK Party	CHP	MHP	HDP	İYİ Party
Baz:	2019	369	213	88	101	89
	2018	424	217	97	92	-
	2017	422	216	101	92	-
	2016	422	217	92	101	-



RELATIONS WITH THE EUROPEAN UNION

CIRS

CENTER FOR TURKISH STUDIES

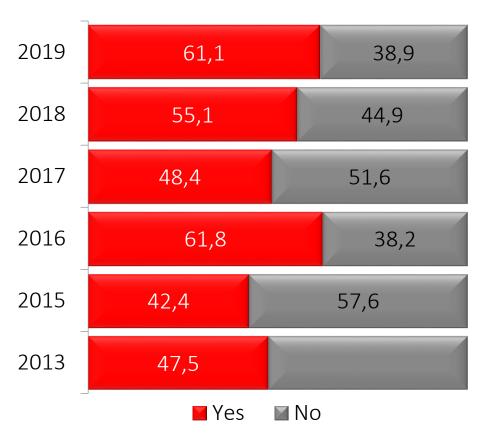


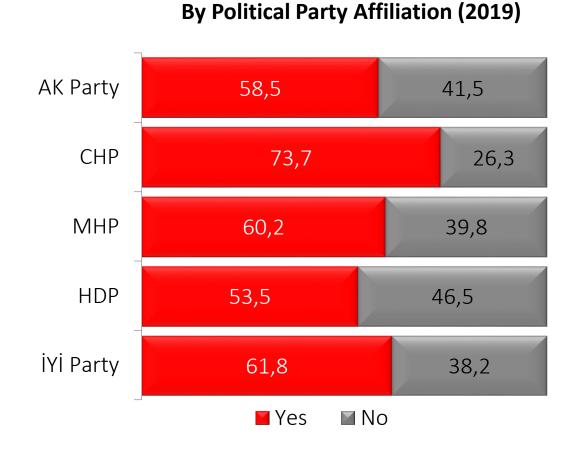




Do you support Turkey's membership to the European Union?

Yearly basis By Political Party Affiliation (2

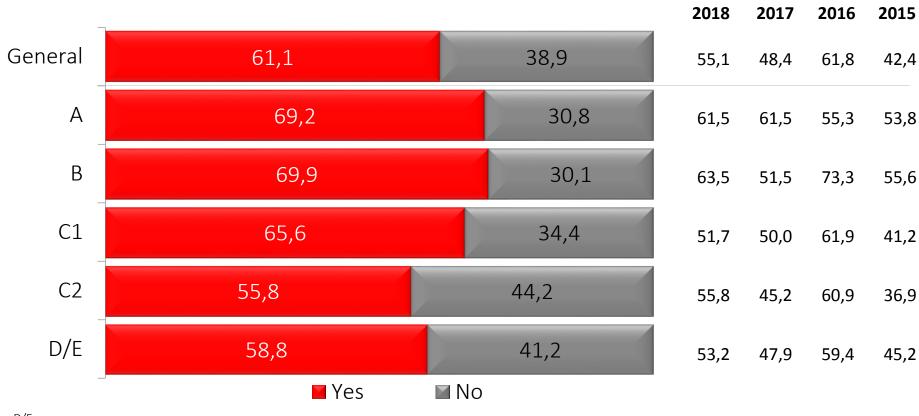








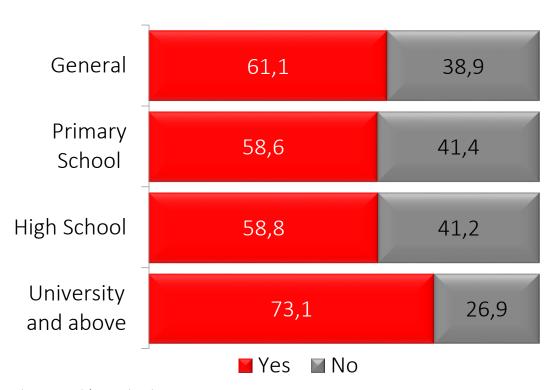
Do you support Turkey's membership to the European Union? (By Household Income)



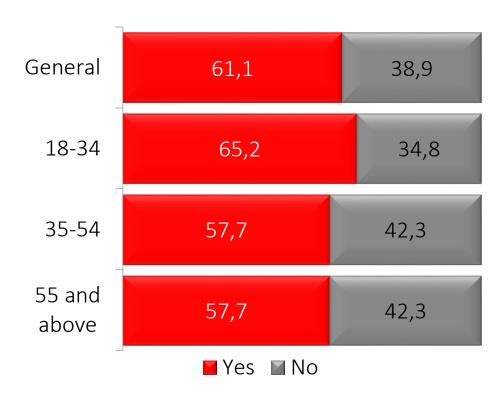




Do you support Turkey's membership to the European Union? (By Age and Education)



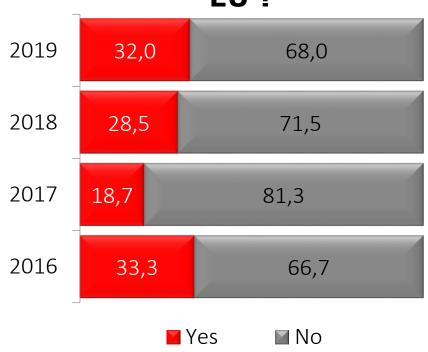
By Education Level



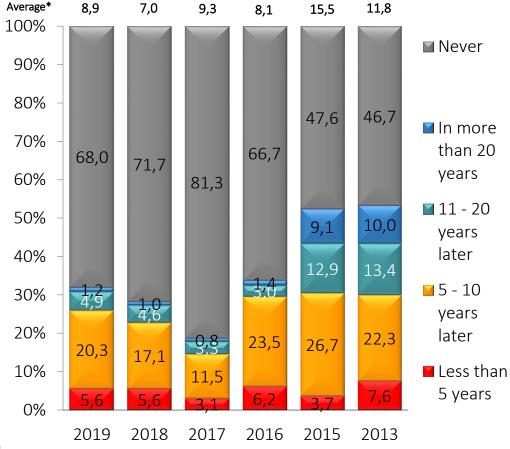
By Age



Do you think Turkey can become a member of the EU ?



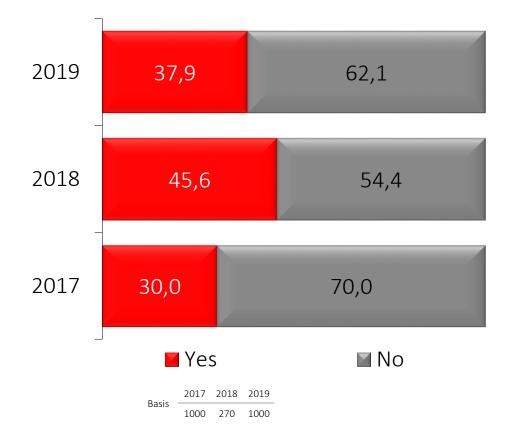
When Turkey can be a fullmember of the EU?



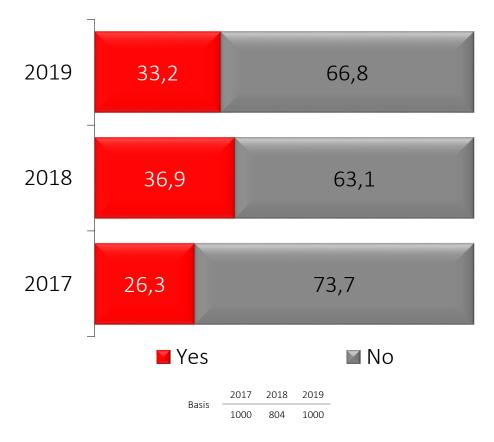
^{*} Never did not considered in average.



Would the EU suspend the accession talks with Turkey soon?



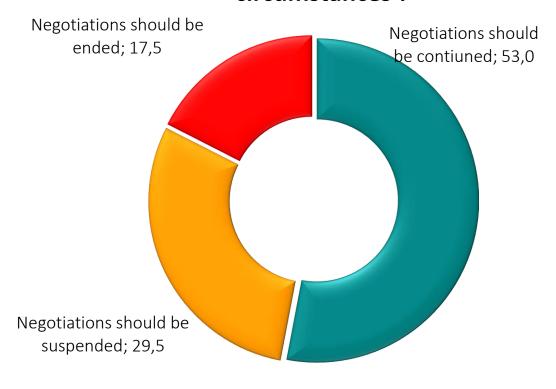
Would Turkey suspend the accession talks with the EU soon?





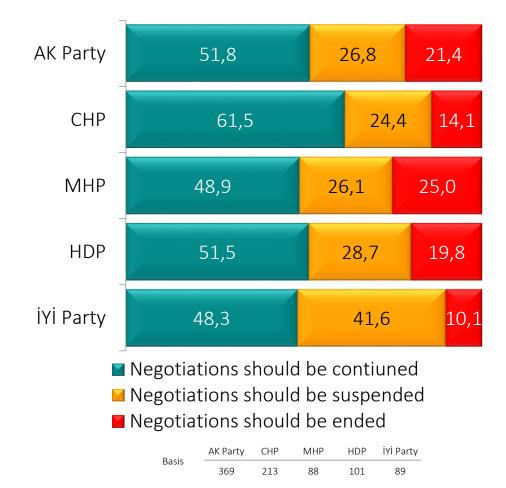
Relations with EU

What do you think about the EU membership negotiations under the current national and international circumstances?



Basis: 1000

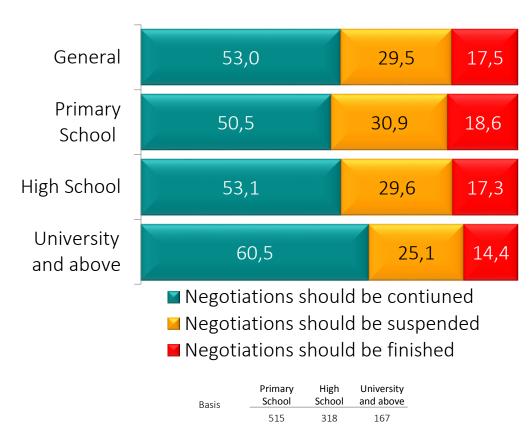
By Political Party Affiliation



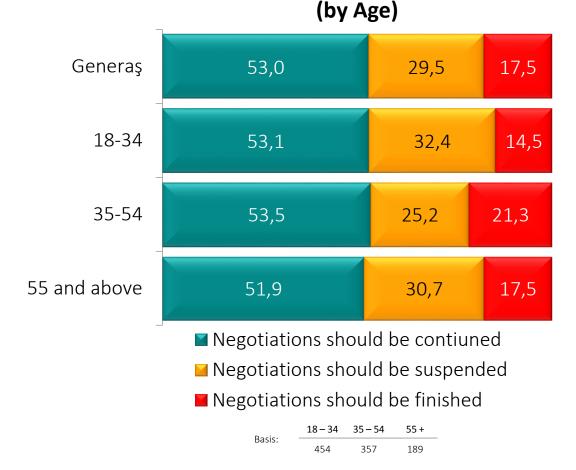


What do you think about the EU membership negotiations under the current national and international circumstances?

(by Education Level)

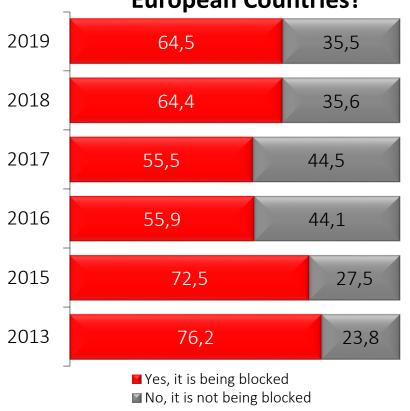


What do you think about the EU membership negotiations under the current national and international circumstances?



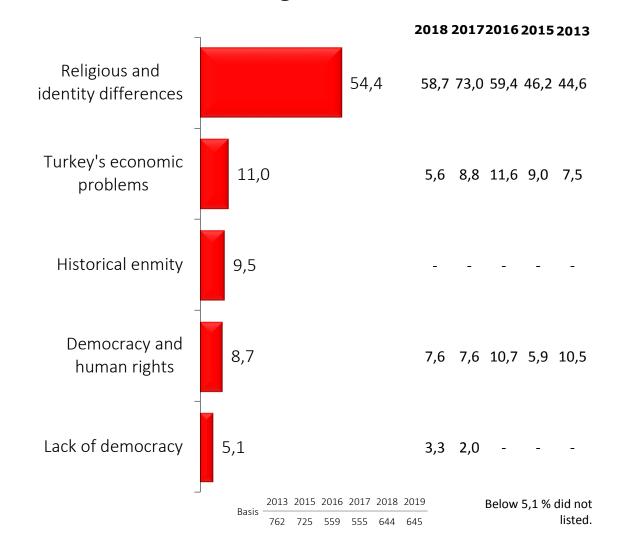


Do you think that Turkey's membership to the EU is being blocked by the European Countries?



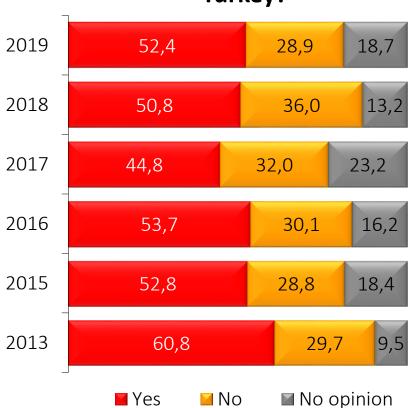


Why do you think that Turkey's membership to the EU is being blocked?

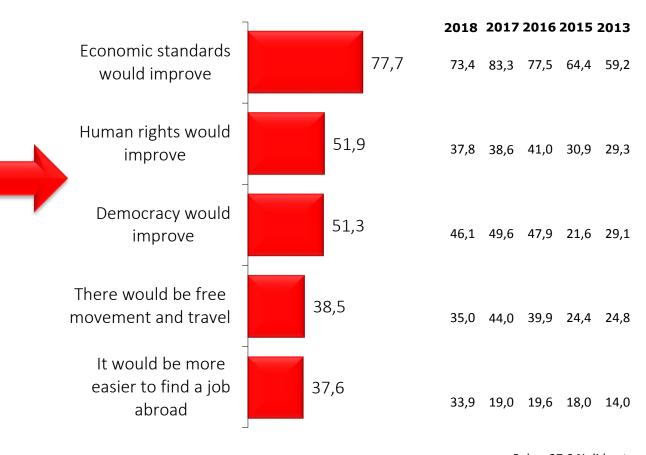




Would the EU membership be beneficial to Turkey?



How would Turkey benefit from the EU membership?



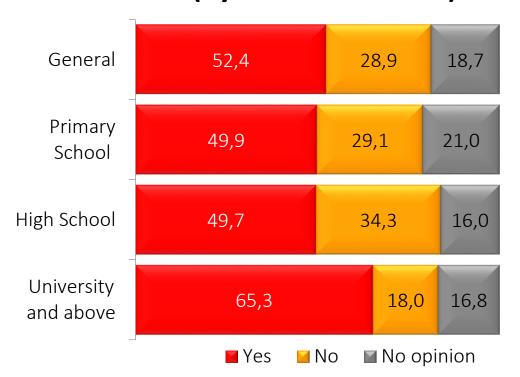
Basis

 Multiple answers Below 37,6 % did not 2013 2015 2016 2017 2018 2019 listed.

608 528 537 448 508 524



Would the EU membership be beneficial to Turkey? (by Education Level)



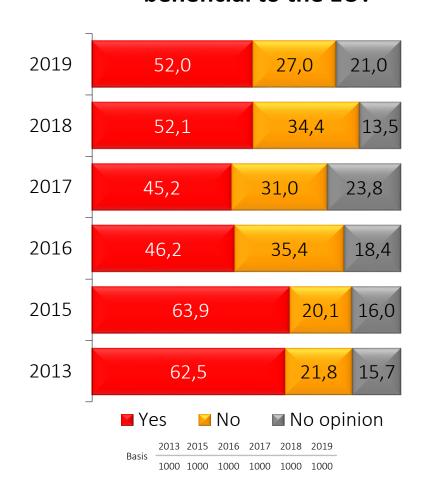
How would Turkey benefit from the EU membership? (by Education Level)

	Primary School	High School	University and above
Economic standards would improve	82,1	70,9	77,1
Human rights would improve	52,1	46,8	58,7
Democracy would improve	46,3	52,5	61,5
There would be free movement and travel	36,2	37,3	45,9
It would be easier to find job abroad	36,6	32,9	46,8

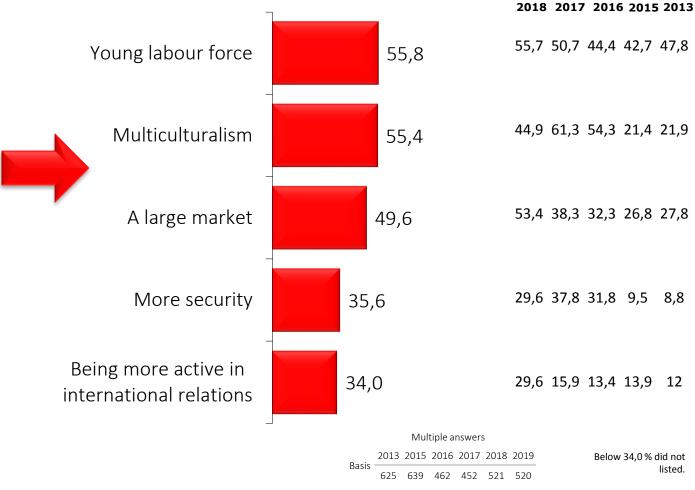
	Primary	High	University
Basis	School	School	and above
	515	318	167



Do you think Turkey's membership would be beneficial to the EU?

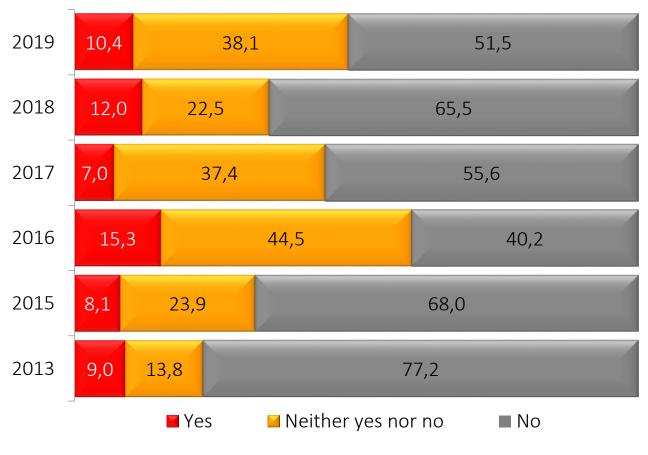


How would the EU benefit from Turkey's membership?



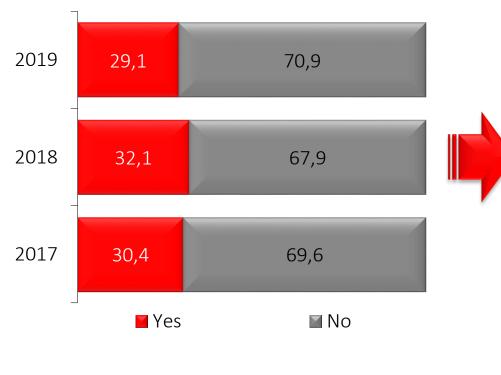


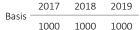
Do you find the EU reliable and sincere?



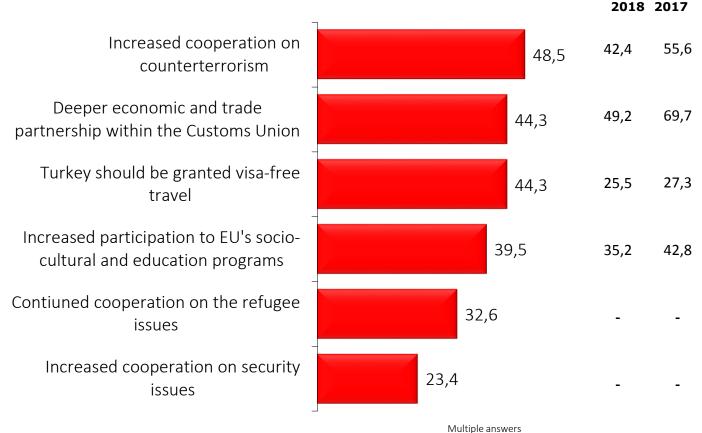


Should Turkey and the EU establish an alternative model of relationship other than full membership?





Which of the following should be prioritized in a new model of relationship between the EU and Turkey?



2017

2018

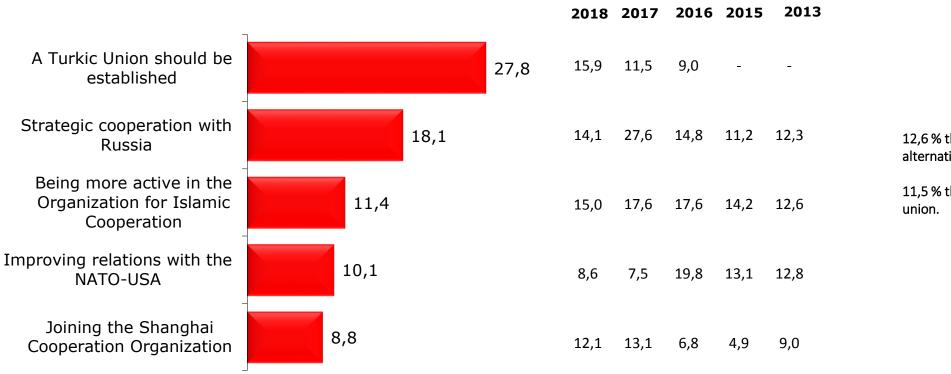
321

2019

291



Which one of the following could be an alternative to the EU Membership?



12,6 % think that the EU membership has no alternative.

11,5 % think that Turkey should not join any union.

1000 1000 1000 1000 1000 1000



Which one of the following could be an alternative to the EU Membership? (By Political Party Affiliation)

	Turkic Union should be established	Strategic cooperation with Russia	Being more active in the Organization for Islamic Cooperation	Improving relations with NATO – USA	Joining the Shanghai Cooperation Organization	There is no alternative to EU, process should be contiuned	Turkey should not be member of any organization
AK Party	30,4	18,2	14,1	8,9	7,3	10,8	10,3
CHP	23,5	16,9	6,1	16,4	10,3	17,4	9,4
MHP	40,9	13,6	15,9	9,1	8,0	4,5	8,0
HDP	18,8	16,8	9,9	6,9	6,9	17,8	22,8
İYİ Party	22,5	23,6	9,0	4,5	14,6	13,5	12,4

	AK Party	CHP	MHP	HDP	İYİ Party
Basis	369	213	88	101	89

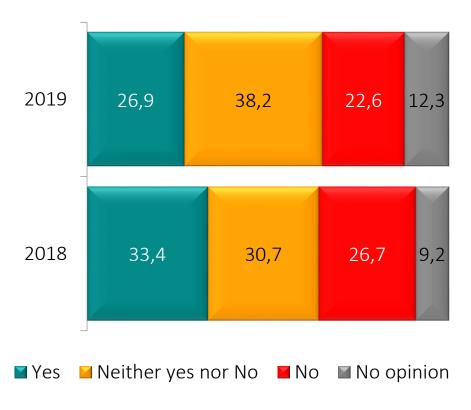


How do you assess the refugee deal between Turkey and the EU?

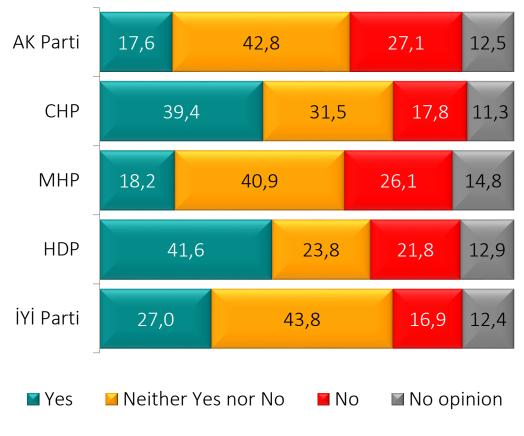




Do you think Turkey is moving away from European values in recent years?



Do you think Turkey is moving away from European values in recent years? (by Political Party Affiliation)





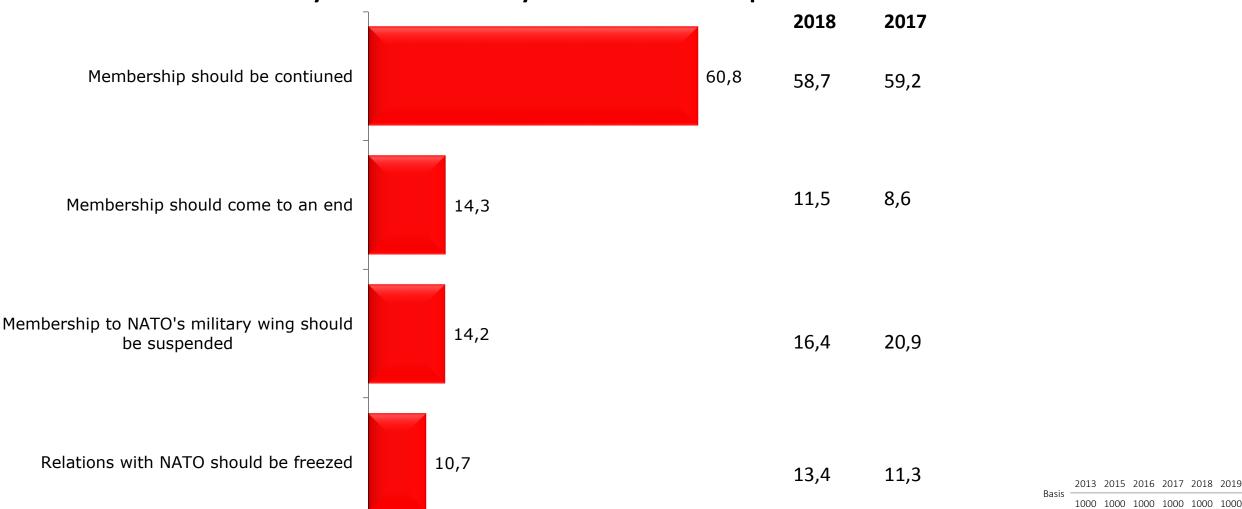
RELATIONS WITH THE NATO







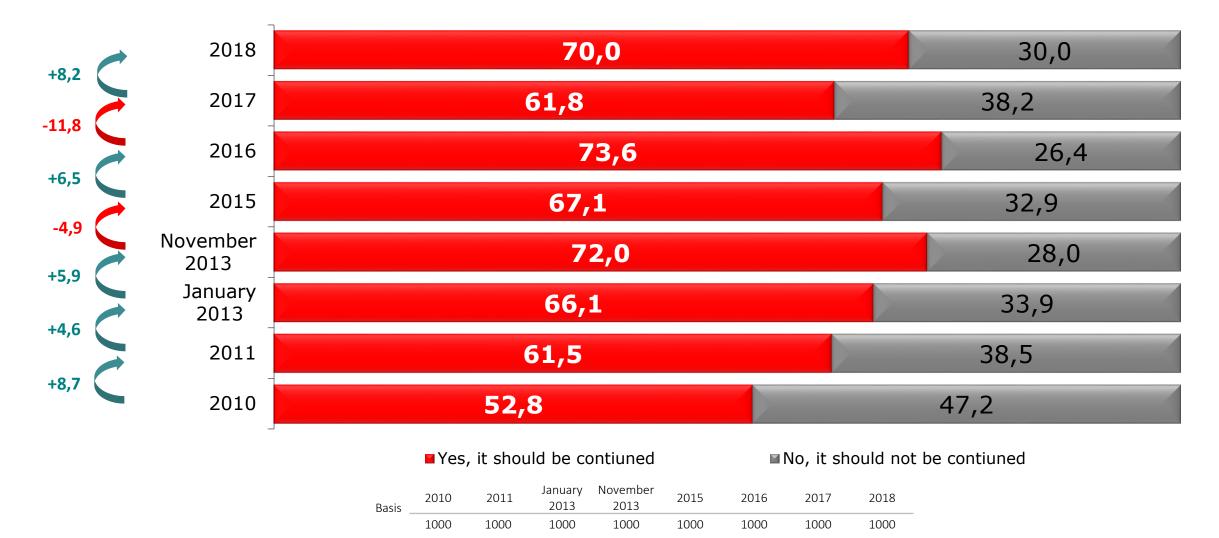
How do you evaluate Turkey's NATO membership under current circumstances?





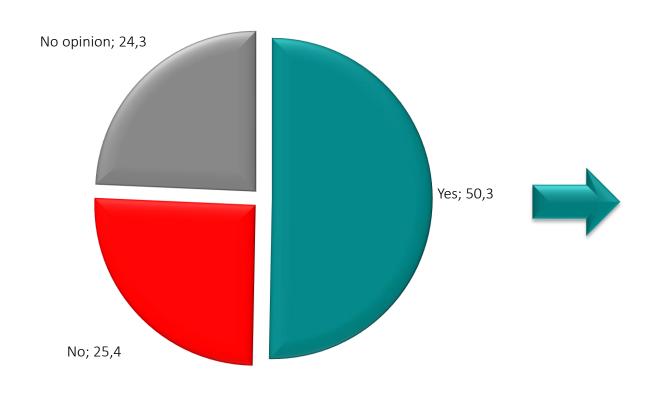


Do you think that Turkey's membership to NATO should continue?

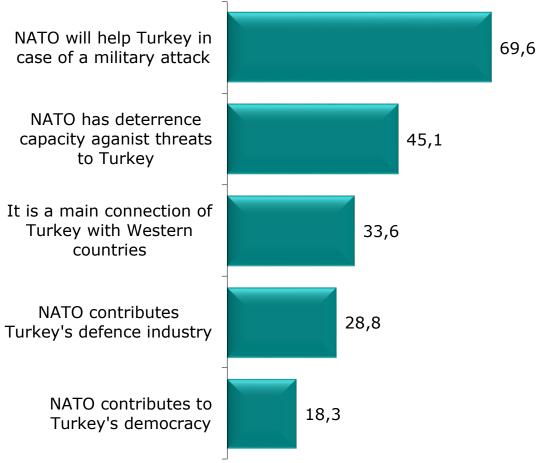




Do you think being member of NATO is beneficial to Turkey?



Benefits of NATO Membership to Turkey

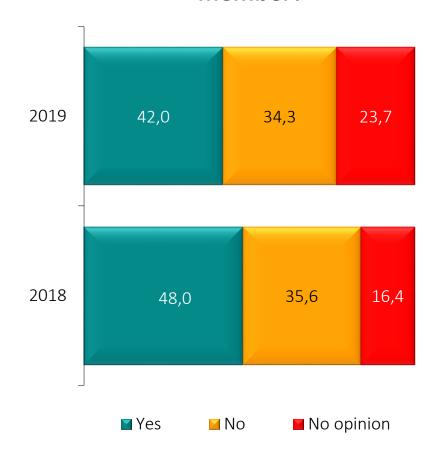


Basis: 1000

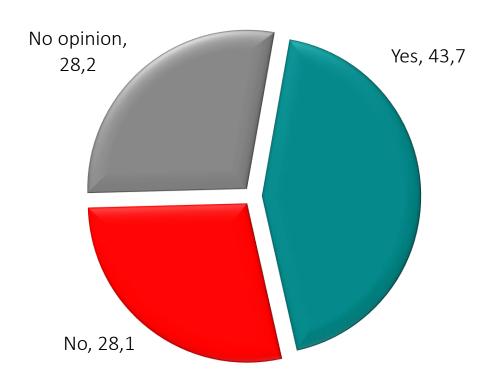




Do you think Turkey can provide for its security without being a NATO member?



Do you think NATO will help Turkey in case of a military attack from its neighbours?



Basis 2018 2019 1000 1000



RELATIONS WITH GREECE AND CYPRUS

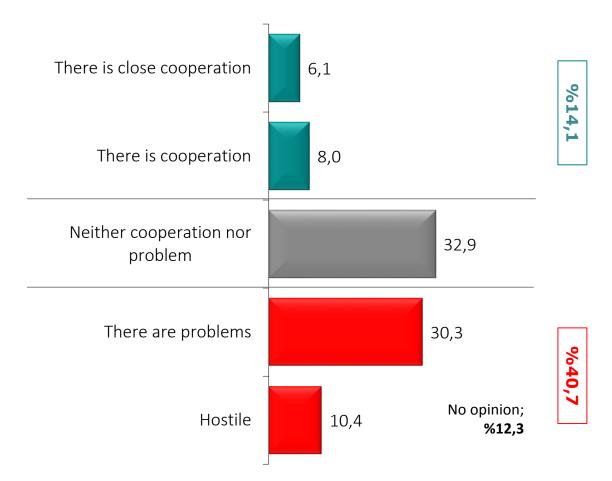








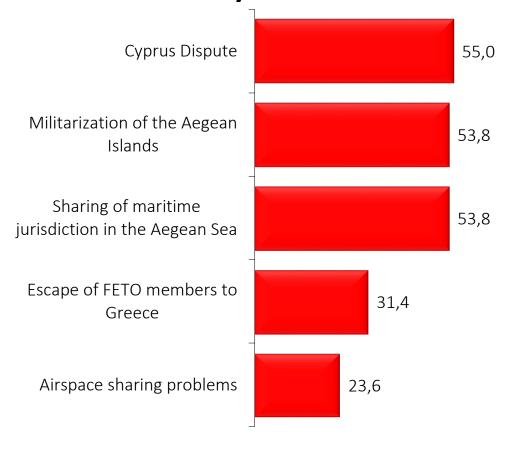
How do you define Turkish-Greek relations?



Basis: 1000

Relations with Greece and Cyprus

What is the most important problem between Turkey and Greece ?



Basis: 407

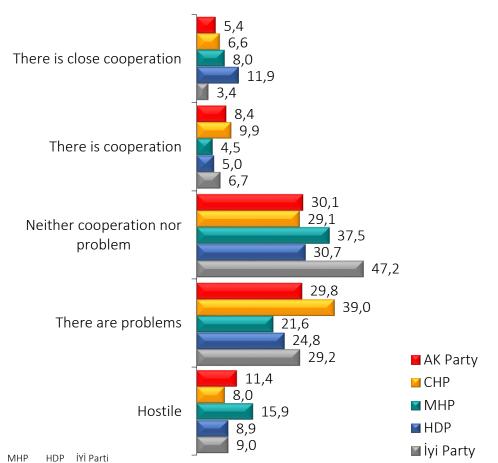


101

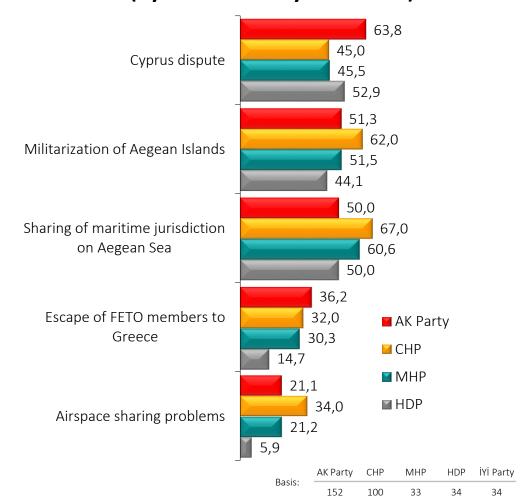
89

Relations with Greece and Cyprus

How do you define Turkish-Greek relations? (by Political Party Affiliation)



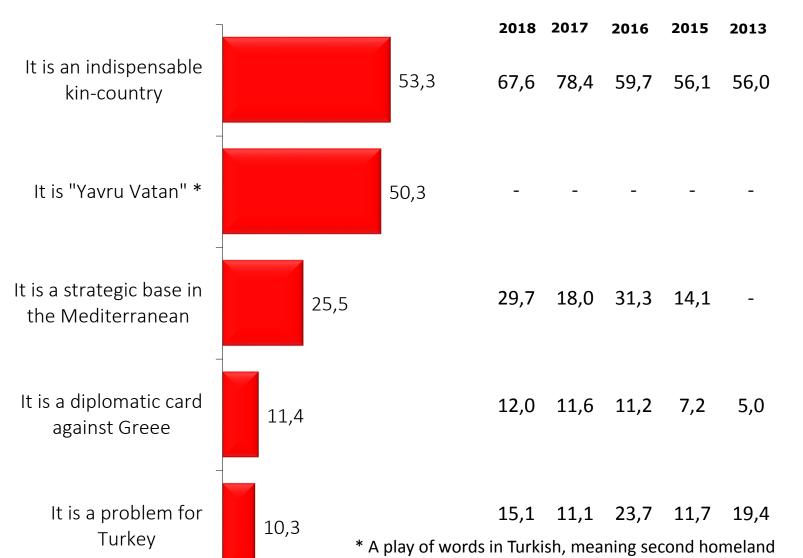
What is the most important problem between Turkey and Greece ? (by Political Party Affiliation)





Relations with Greece and Cyprus

How do you evaluate TRNC?



Below 10,3 % did not listed.

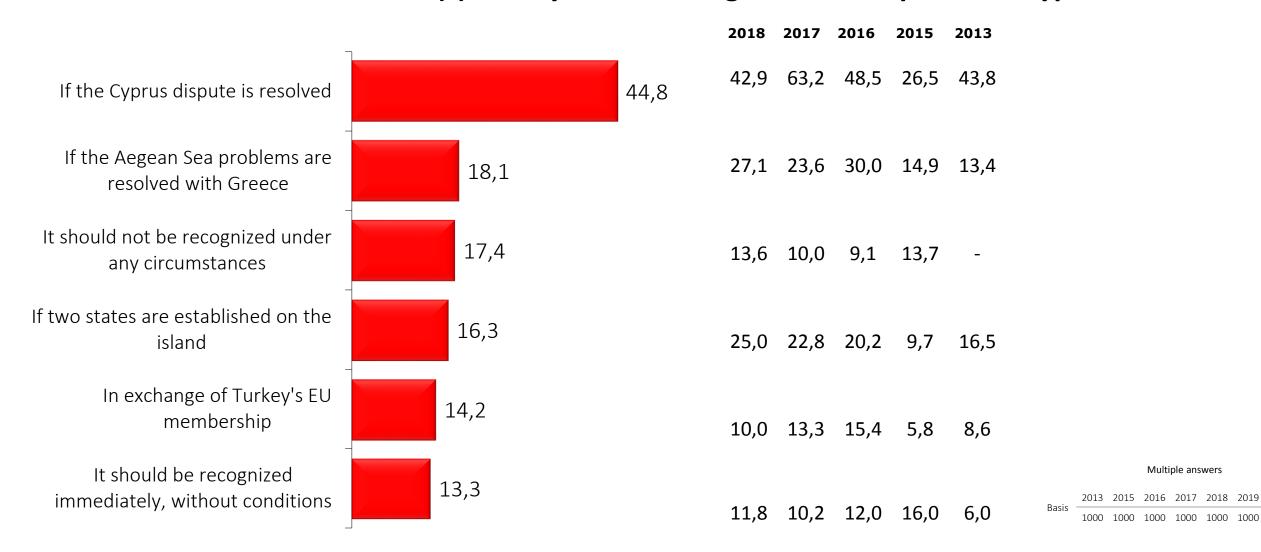
Multiple answers

Basis 2013 2015 2016 2017 2018 2019 1000 1000 1000 1000 1000 1000



Relations with Greece and Cyprus

Under which condition(s) Turkey should recognize the "Republic of Cyprus"?

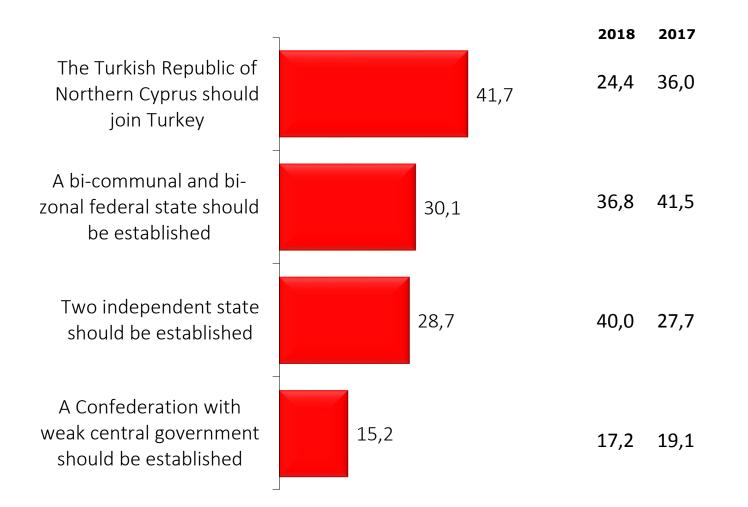






Relations with Greece and Cyprus

On what basis should the Cyprus dispute be resolved?



Multiple answers

Basis: 2017 2018 2019



RELATIONS WITH THE RUSSIAN FEDERATION









Relations with Russia

How do you define Turkey-Russia relations?



cooperation

<u>.</u>

that there

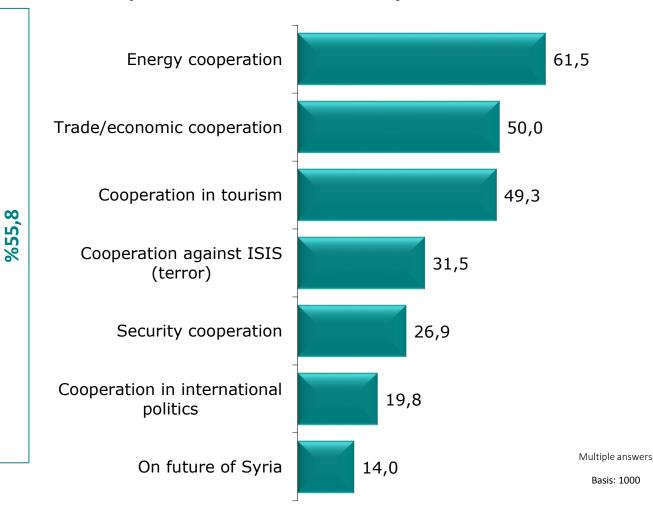
stated

Those

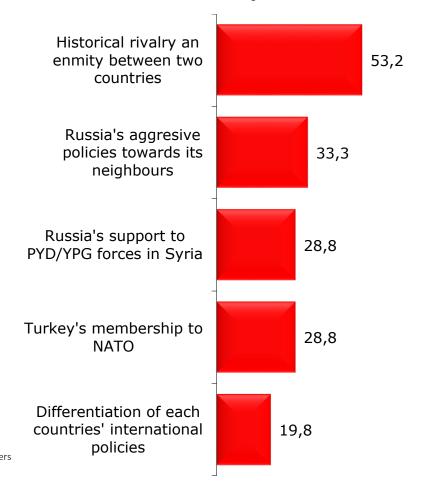


Relations with Russia

What are the most important areas of cooperation between Turkey and Russia?



What are the reasons of enmity between Turkey and Russia?



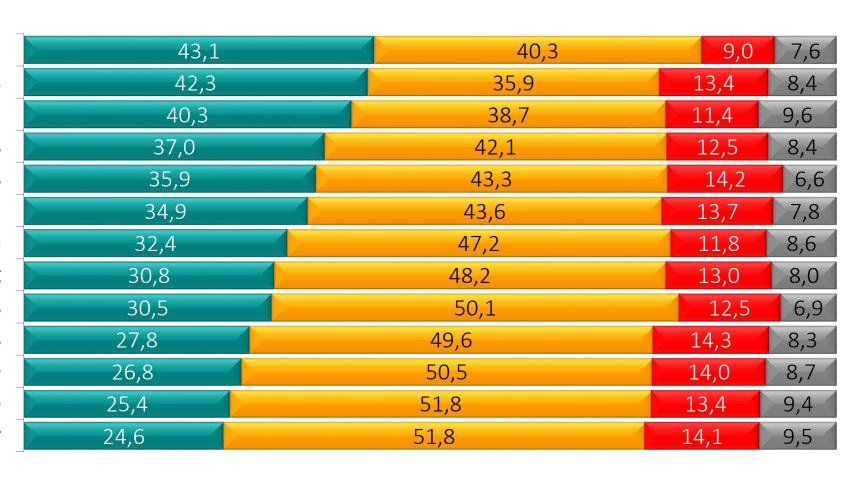
Thos Θ S stated that %11,1 there are problem



Relations with Russia

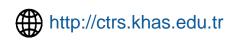
Evaluation of Turkish-Russian Relations

Future of Syria Regional energy resources Counterrorism International security issues Future of international politics Security and stability on the Black Sea Solution of Cyprus dispute Disarmament Central Asian Republics Future of the Caucauses Future of Crimea and Ukraine Solution of Nagorno-Karabakh dispute Opening of Turkish-Armenian border





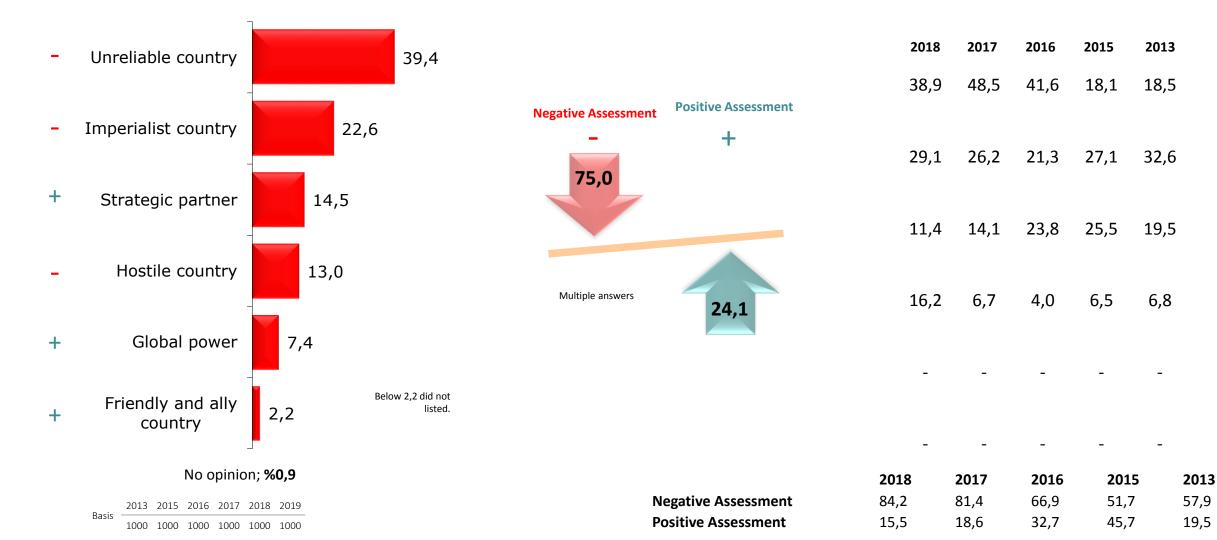
RELATIONS WITH THE USA







How do you define the USA in its relations with Turkey?





How do you define the USA in its relations with Turkey? (by Political Party Affiliation)

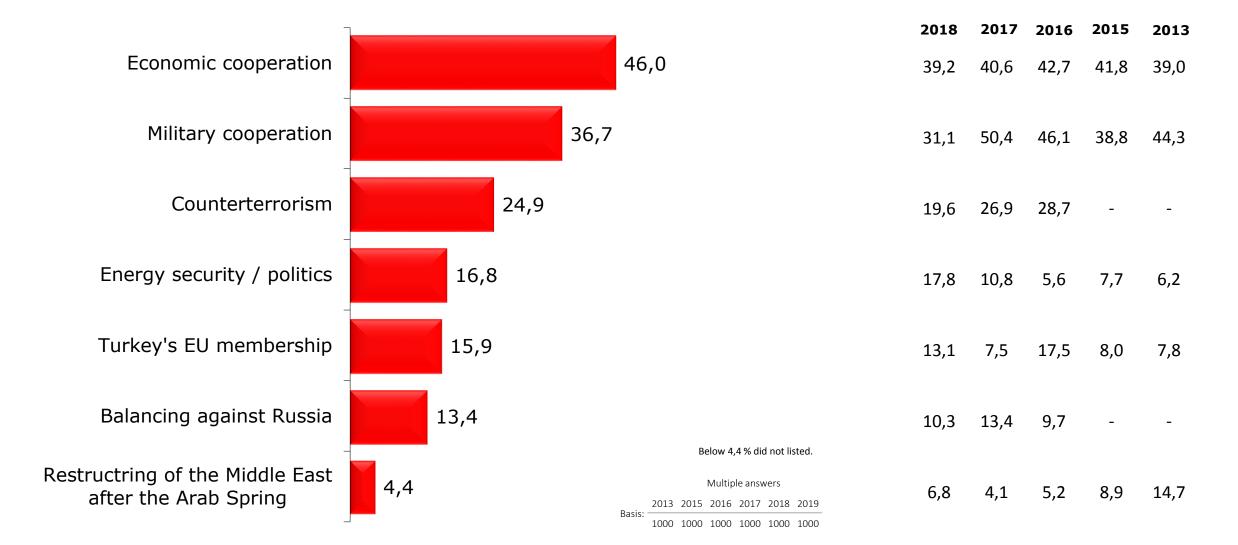
	Unreliable country	Imperialist country	Strategic partner	Hostile country	Global power	Friend and ally country
AK Party	42,5	19,8	15,4	14,9	3,8	2,7
CHP	39,4	25,4	13,6	8,0	9,4	2,3
MHP	39,8	23,9	18,2	13,6	2,3	2,3
HDP	30,7	21,8	11,9	13,9	17,8	2,0
iYi Party	42,7	25,8	9,0	19,1	1,1	2,2

Darie	AK Party	CHP	MHP	HDP	iYi Party
Basis:	369	213	88	101	89



AKADEMETRE

What are the most important areas of cooperation between Turkey and the USA?



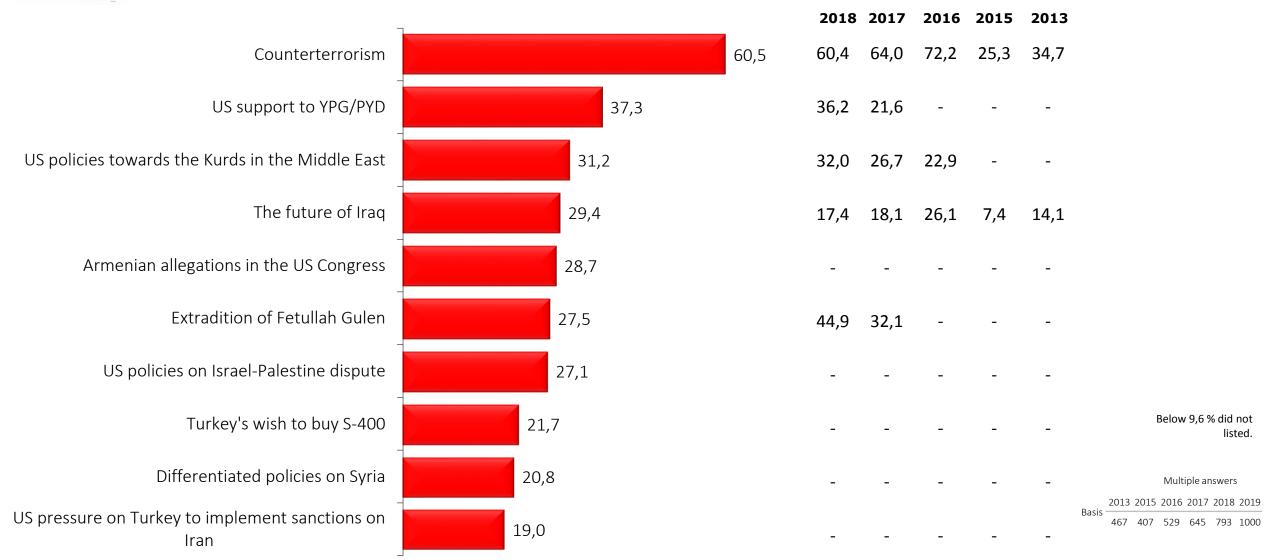


AKADEMETRE



Relations with the USA

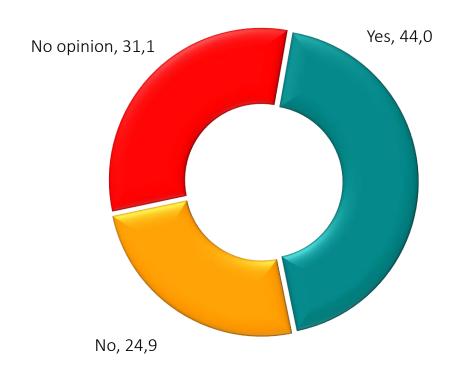
What are the most important problems between Turkey and the USA?



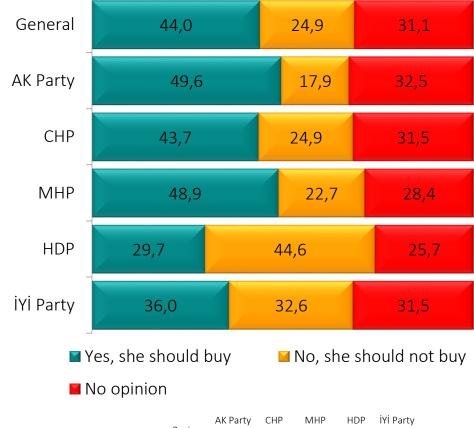


Relations with the USA

Do you think Turkey should buy S-400 missiles under the current circumstances?



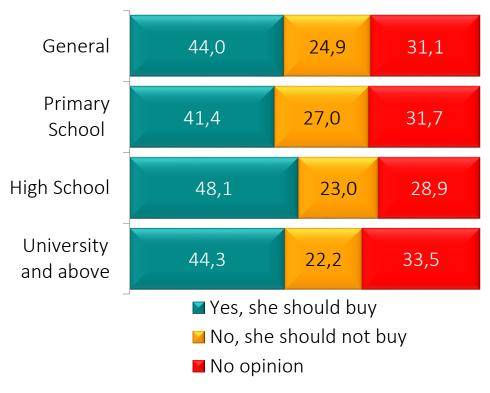
By Political Party Affiliation



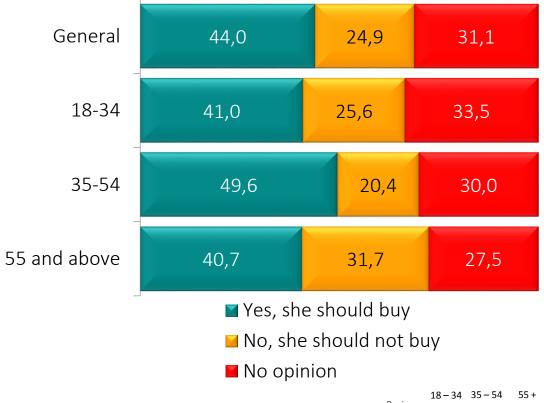


Relations with the USA

Do you think Turkey should buy S-400 missiles ? By Education Level



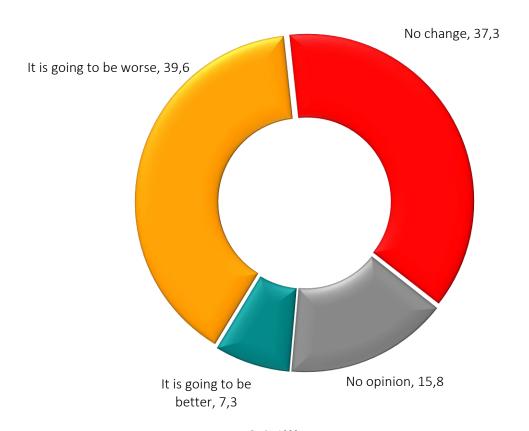
Do you think Turkey should buy S-400 missiles ? By Age



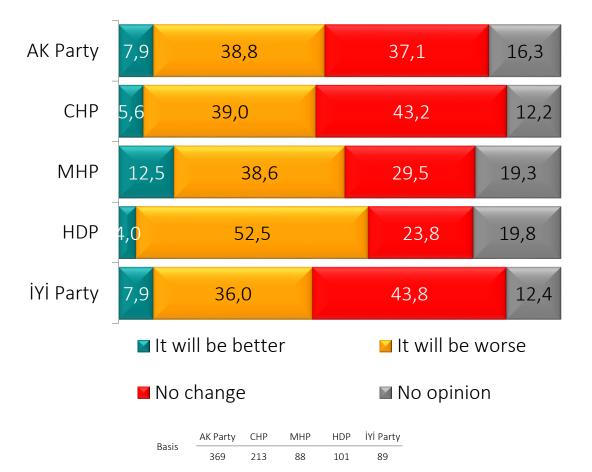


Relations with the USA

Which direction the Turkish-American relations will evolve in near future?



By Political Party Affiliation





RELATIONS WITH THE MIDDLE EAST



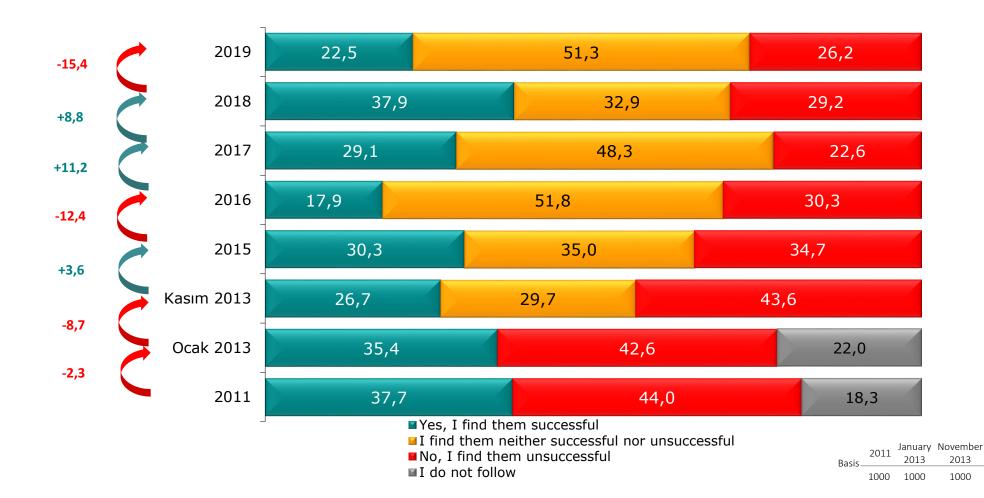




2015 2016 2017 2018

1000 1000 1000 1000 1000

Do you find Turkey's policies in the Middle East successful?





Do you find Turkey's policies in the Middle East successful? (by Political Part Affiliation)

	Yes, I find them successful	No, I find them unsuccessful	I find them neither successful nor unsuccessful
AK Party	38,0	14,7	47,3
CHP	9,4	39,0	51,6
MHP	26,4	16,1	57,5
HDP	9,9	39,6	50,5
iYi Party	10,1	31,5	58,4



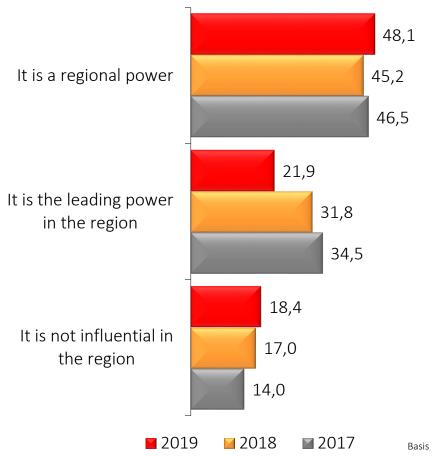
Which country will be the most influential for the future of the Middle East after the Arab Spring?

	2019	2018	2017	2016	2015	2013
USA	48,4	45,2	57,4	49,1	18,4	33,3
Turkey	18,1	22,6	18,9	11,2	15,6	23,8
Russian Federation	12,1	10,9	8,7	10,4	3,2	4,7
Israel	9,2	5,8	2,2	4,9	8,7	3,7
Iran	3,8	2,6	2,5	4,4	6,4	5,4
China	3,7	3,2	0,9	0,9	1,0	1,4
Saudi Arabia	3,1	5,3	6,0	13,6	8,8	2,6
Egypt	1,2	3,2	0,8	1,9	11,3	10



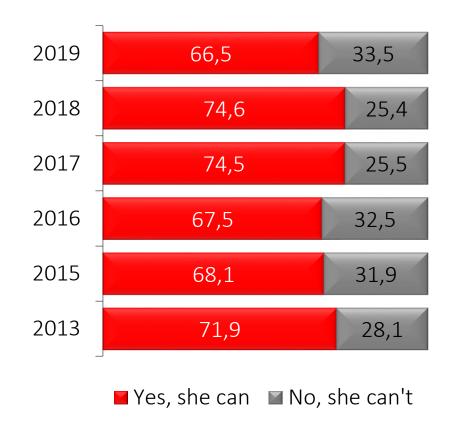
CENTER FOR TURKISH STUDIES

How do you assess Turkey's position in the Middle East?



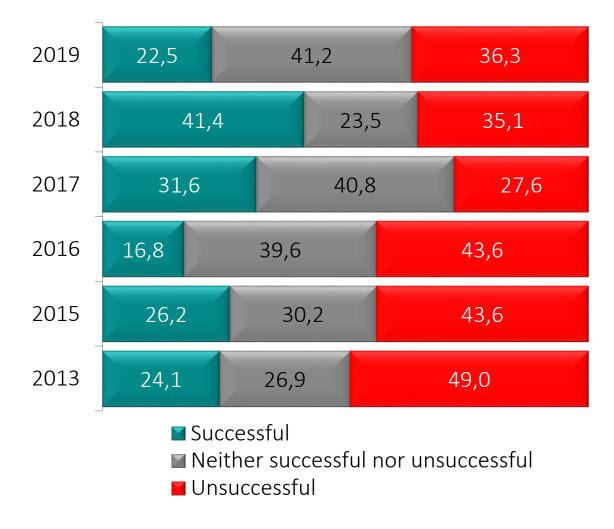
Relations with the Middle East

Can Turkey be an example or a role model for Muslim countries?



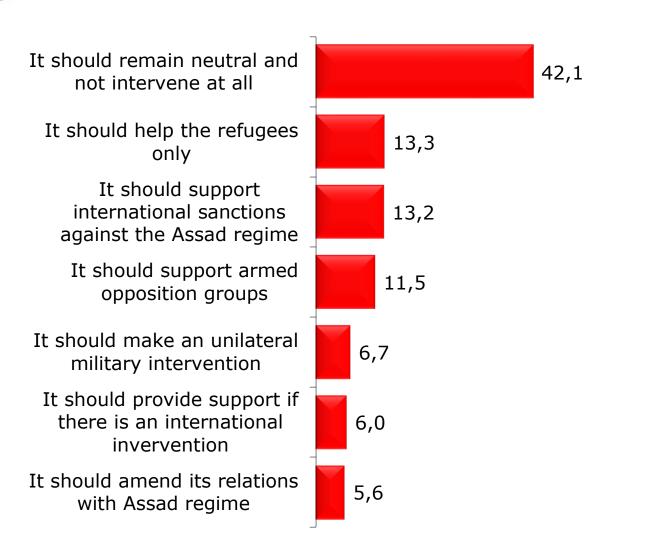


How do you evaluateTurkey's Syria policies?





What kind of policy should Turkey adopt in Syria?

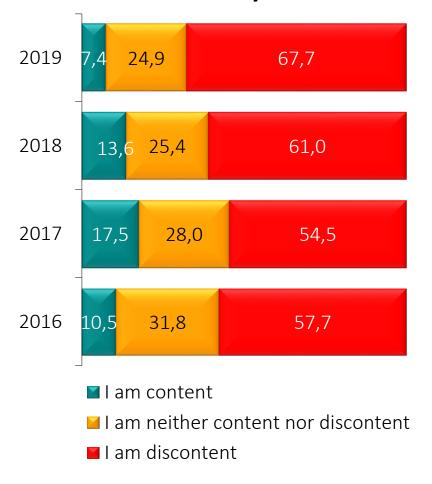


2018	2017	2016	2015	
41,1	49,9	42,6	31,6	
13,0	11,5	15,0	-	
11,0	10,3	14,2	14,9	
15,4	14,1	8,9	8,1	
9,6	5,8	5,5	3,4	
5,8	6,7	11,5	9,1	Below 5,6 % did not listed.
2.1	4.2	4 5		Multiple answers
∠,⊥	1,2	1,5	-	Basis 2015 2016 2017 2018 2019
				1000 1000 1000 1000 1000

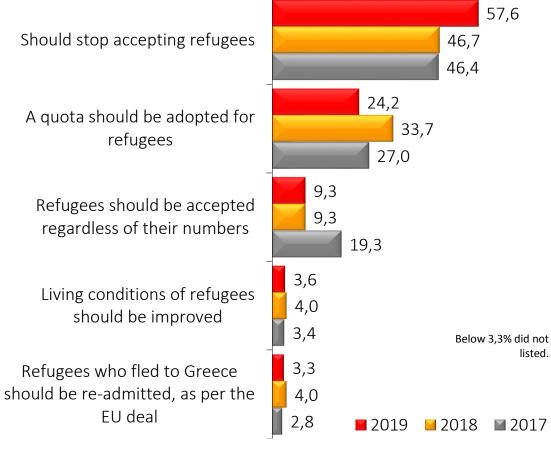




To what extent are you content with the presence of Syrian refugees in Turkey?



What kind of policy should Turkey adopt towards refugees?



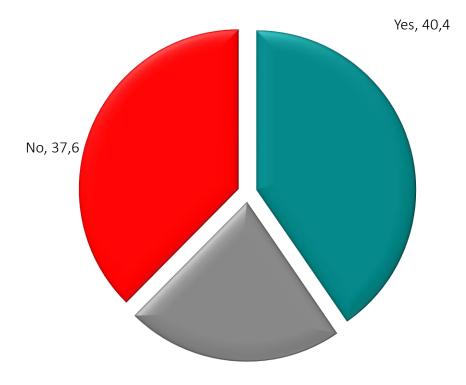


To what extent are you content with the presence of Syrian refugees in Turkey? By Political Party Affiliations

	l am content	I am neither content or discontent	I am discontent
AK Party	10,3	30,7	59,0
CHP	2,3	15,0	82,6
MHP	11,4	25,0	63,6
HDP	7,9	20,8	71,3
iYi Party	6,7	31,5	61,8
	Basis	AK Party CHP MHP HDP iYi Party 368 213 87 101 89	



Do you think that a possible Autonomous Kurdish Region in Northern Syria would effect Kurds in Turkey?

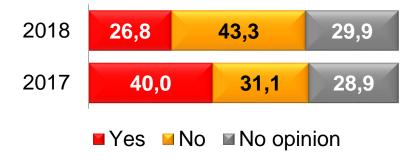


No opinion, 22,0

By Political Party Affiliation

	Yes		No		No opinion
AK Party	37	7,5		40,2	22,3
CHP	49,8			29,6	20,7
MHP	53	3,4	23,9		22,7
HDP	28	3,7	57,4		13,9
İYİ Party	37	7,1		32,6	30,3
	Basis	Party CHP	MHP	HDP İYİ Pa	<u> </u>
	;	368 213	87	101 89	1

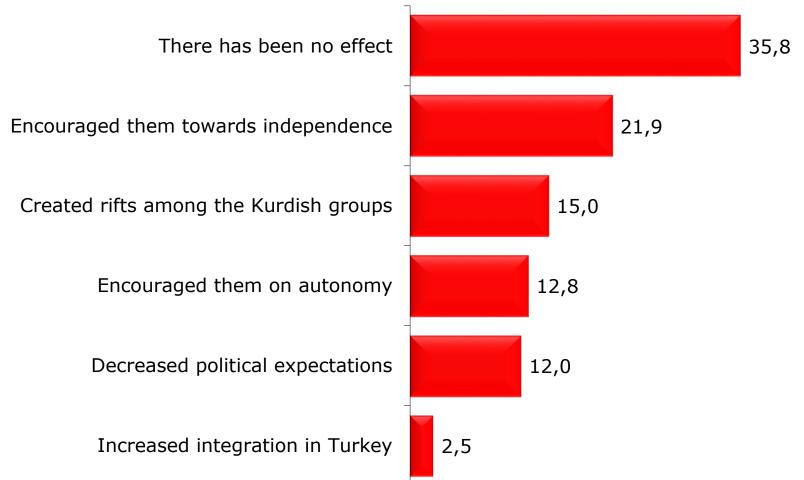
Yearly basis





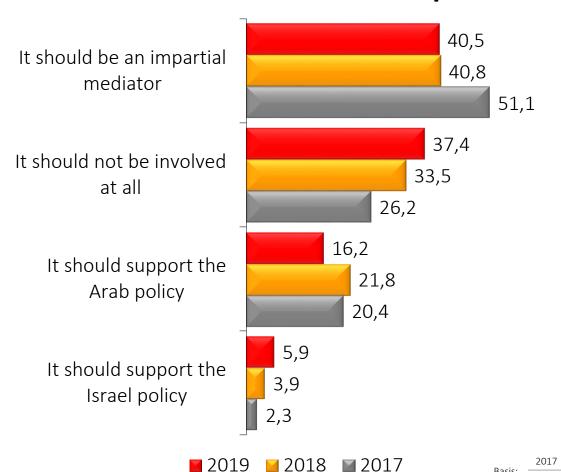
Effects of Recent Developments in Iraq and Syria on Political Expectations of Kurds in Turkey

How do you think the recent developments in Iraq and Syria have affected expectations of Kurds in Turkey?

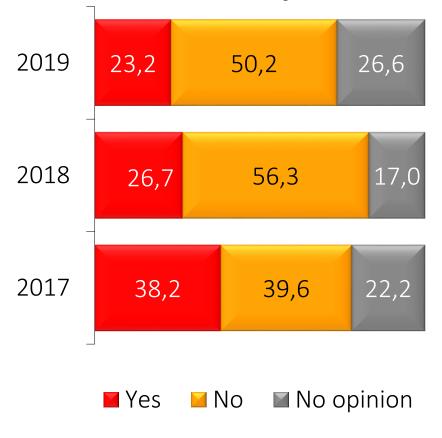




What should Turkey's role be in the Arab-Israeli dispute?



Do you support the normalization of relations between Turkey and Israel?





Do you support the normalization of relations between Turkey and Israel? By Political Party Affiliation

	Yes	No	No opinion
AK Party	22,3	49,7	28,0
CHP	29,1	51,2	19,7
MHP	18,2	51,1	30,7
HDP	24,8	49,5	25,7
İYİ Party	21,3	44,9	33,7



#TDP-2019

Contact

Center for Turkish Studies

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